# 1996 AMS-IMS-MAA LIBRARY SURVEY 

JAMES ROVNYAK AND MARTHA TUCKER<br>rovnyak@virginia.edu, mtucker@uw.edu

April 2012

This document contains the complete results from a survey of mathematics libraries in Ph.D. granting institutions in the United States and Canada. The survey was conducted by the Library Committee of the American Mathematical Society with the support of the American Mathematical Society and the Canadian Mathematical Society.

A summary report on the survey was published in the Notices of the American Mathematical Society 44, no. 11, (1997), 1469-1472 and the Canadian Mathematical Society Notes 29, no. 8 (1997), 44-47. The full report on the survey and budget figures were made available by means of a URL in the summary report. The summary report, full report, and budget figures are combined here in a single file; the budget data includes only institutions that agreed to make their budget data public. We thank the American Mathematical Society for permission to archive the combined files in this form.

Libraries have evolved since the survey was conducted, and the data here are obviously dated. Nevertheless, the reports provide a rare in-depth view of mathematics research libraries at a key point in time, and they are offered now in this form in the hope that they may be preserved.

## CONTENTS

Part I. Summary Report (pdf pages 2-5)
Part II. Full Report (pdf pages 6-32)
Part III. Budget figures (pdf pages 33-43)

# Mathematics Research Libraries at the End of the Twentieth Century 

N. D. Anderson, K. Dilcher, and J. Rovnyak

Libraries are special resources in mathematics, and their health is a matter of concern not only to librarians but also to mathematicians. Spiraling journal costs, budget problems, space problems, and the increasing role of electronic media continue to require decisions that affect every aspect of the operation.

In the late 1980s the AMS became interested in collecting data on mathematics research libraries to replace anecdotal information. The overall purpose is to assist librarians and mathematicians to build and maintain the best possible mathematics research libraries in academic institutions. The first AMS survey of mathematics research libraries was conducted in the fall of 1990 (Notices of the $A M S$, December 1991, 1258-1262). As in 1990 the goal of the 1996 survey was to document the state of the system.

The 1996 survey was run in the fall of 1996 and extended into February 1997. As in 1990 the questionnaire was sent to all institutions granting the doctorate in mathematics in the U.S. and Canada. The questionnaire was designed to be filled out by the librarian in charge of the mathematics library, which is defined as the main mathematics collection used by the mathematics faculty and graduate students, whether this collection is housed in a general library or some other structure such as

[^0]a science library or branch library. In some institutions there is more than one collection that is important to mathematicians, and rather than combine data it was requested that these collections should be reported separately. The focus, however, is on the main collection in each institution.

The questionnaire was sent to 25 institutions in AMS Group I public, 23 in Group I private, 56 in Group II, 72 in Group III, and to 29 Canadian doc-toral-granting departments. The U.S. peer groups are determined by "scholarly quality of program faculty," as reported in the 1995 publication Re-search-Doctorate Programs in the United States: Continuity and Change. Group I is composed of 48 departments with scores in the 3.00-5.00 range and is further divided into public and private institutions. Group II is composed of 56 departments with scores in the 2.00-2.99 range. Group III contains the remaining U.S. departments with doctoral programs and includes a number of departments that were not part of the 1995 ranking. The response rates were:

Group I public: 23 libraries in 22 institutions; $22 / 25$ or $88 \%$ of institutions responded (1990, 85\% for all of Group I)
Group I private: 22 libraries in 21 institutions; $21 / 23$ or $91 \%$ of institutions responded (1990, 85\% for all of Group I)
Group II: 37 libraries in 35 institutions; $35 / 56$ or $63 \%$ of institutions responded (1990, 74\%)
Group III: 48 libraries in 48 institutions; $48 / 72$ or $67 \%$ of institutions responded (1990, 66\%)
Canadian: 26 libraries in 25 institutions; $25 / 29$ or $86 \%$ of institutions responded (1990, 48\%)
In all, this amounts to responses from 156 libraries in 151 institutions, that is, $151 / 205$ or $74 \%$ of all

## 1996 AMS-IMS-MAA Library Survey

The Canadian Mathematical Society participated in the 1996 survey. The questionnaire was written by the AMS Library Committee. Current (*) and participating retired $(\dagger)$ librarian members are: Nancy D. Anderson*(co-chair), Carol Hutchins*, Dorothy McGarry*, Mary Ann Southern $\dagger$, Martha Tucker*, John W. Weigel II $\dagger$. Mathematician members are: George E. Andrews $\dagger$, Bruce Berndt* (co-chair), Felix Browder $\dagger$, Lawrence S. Husch*, James Rovnyak $\dagger$, James J. Tattersall*, Hung-Hsi Wu*. Karl Dilcher served as the Canadian liaison.

A copy of the full report on the 1996 AMS-IMS-MAA library survey may be obtained from the Web site: http://wsrv. c 1 as.virginia.edu/~j1r5m/ survey/survey.htm1.
institutions. For comparison, the 1990 overall response rate was 138 libraries in 134 institutions, that is, $134 / 193$ or $69 \%$ of all institutions.

Some factors should be kept in mind in interpreting results. As in 1990 the survey assumes a local definition of mathematics: in some cases this includes related subjects such as statistics. Data also include 6 departmental reading rooms ( 1 in Group I public, 2 in Group II, 2 in Group III, and 1 in Canada). An effort was made to get more responses from reading rooms, but we regret that the numbers are too small to report them as a separate group. Reading rooms nevertheless play a very important role in many departments.

The size of the mathematics literature is also a factor in interpretation of results. Compared to the humanities, the mathematics literature is relatively compact and monolithic. Its size and diversity nevertheless come as a surprise to many people.

- In 1996 Mathematical Reviews selected articles from 1,629 journals (in 1990, about 1,400), and of these it indexed cover-to-cover about 600 (in 1990, about 400).
- In 1997 there are about 29 purely electronic journals in mathematics or closely related areas. Of these, 22 are indexed cover-to-cover. About 123 journals are offered in both paper and electronic format, and this number appears to be rising rapidly.
The authors thank B. TePaske-King and P. Shanks of Mathematical Reviews for supplying these figures.

Some of the ground covered in the 1990 survey was not duplicated in 1996. In 1990 there were questions probing characteristics that make a good library. These are the same today. The ideal mathematics library has a deep and broad collection including older and historical materials and complete runs of journals. Mathematicians prize ease of access, ability to browse, and a pleasant environment. Professionalism in the staff and good service are also frequently named by mathematicians as important characteristics of a good library.

In the 1996 survey we have been especially interested in comparisons with 1990. Direct comparisons are complicated by the fact that the Group I population has been enlarged from 39 in 1990 to

48 in 1996. Group I is also newly divided into two subgroups, Group I public and Group I private. In some cases Group I public and Group I private were combined for the purpose of comparison with 1990.

These conclusions stand out.

- Significant numbers of journals are being cancelled (Table 1), and some added. Since the questionnaire did not ask the respondents to note if domestic titles were replacing foreign ones or if titles were replaced with those of equal value, we cannot state the extent to which this trend is deleterious. However, a major reshaping of journal collections is under way, from broadly based collections to those which more closely reflect the specific research interests of various departments. Market forces and inflation are driving cancellations. This is shown most strikingly in Group I public universities and Canadian universities: the former with a net change of -22 , due to a decrease in state funding, and the latter with a net change of -46 , partly due to the decline of the Canadian dollar. Subscriptions of paper journals in 1996 are down about a quarter from 1990. These data are consistent with data published by Chrzastowski and Schmidt (Library Acquisitions: Practice and Theory, 1997), which show an overall drop of $18 \%$ in domestic science serial holdings in a national aggregate serial collection between 1992 and 1994.
- Serials budgets are up sharply, but they cannot compensate for price increases. The median for Group I rose 58\% from 1990 to 1996. Group II rose $32 \%$, Group III rose $20 \%$, and the Canadians rose only $11 \%$ in U.S. dollars. Canadian serials budgets increased $30 \%$ in Canadian dollars, but a strong decrease in exchange rates for Canadian currency negated much of the budget increase. Spiraling journal costs have hit smaller libraries especially hard, and a growing gap between budgets of large and small libraries may be a byproduct of the journal cost crisis.
- Demand for electronic journals is modest thus far. There is interest in receiving journals in both paper and electronic format. The numbers for purely electronic journals obtained by subscription, or free but cataloged, are very small. At the same time, $60 \%$ of all libraries provide access to free electronic preprints, journals, and other mathematical resources such as e-MATH (Table 2, column (H)).
- The Web-based MathSciNet is popular: after only a little more than a year, already $69 \%$ of all libraries report that they have subscribed.
- The median for total number of volumes is up $15 \%$. In terms of numbers reporting space problems, this issue seems to take second place to budget shortfalls. The problem is very
serious for those who have it. Space problems affect about $29 \%$ of all libraries: 20\% have less than a quarter of their books in other locations, $9 \%$ a quarter or more. In a subject that has so much emphasis on browsing and the older literature, a badly split collection threatens productivity and quality of scholarship.
- There is an increase in the number of mathematics libraries that are part of a general library or a science and engineering library. The increase appears across all groups. In Group I this is due to at least one change from a departmental library to a science library, but another effect is the change of population by the $25 \%$ enlargement of Group I from 1990. We also note erosion of the numbers of mathematics libraries located in the same building as the mathematics faculty. There remains, however, a strong correlation of location in the same building with the top-ranked departments: the figure drops from $73 \%$ in Group I to $17 \%$ in Group III.
- Oversight by a professional librarian remains strong in 1996 as in 1990. There is an increase from $77 \%$ to $91 \%$ in Group I. Group III also shows an increase, while Group II is down slightly. The decrease from $75 \%$ to $65 \%$ in the Canadian group must be read in light of the fact that the 1996 population of the Canadian group is significantly larger than in 1990.
Table 1 shows the net change in number of journals from reported cancellations and additions. The median for the Canadian group is particularly striking when total holdings are taken into account. In Group I about twice as many show a negative net change as positive. Group III stands out in a table not included here for the very small number of additions to replace cancellations; whereas the other groups are reshaping their collections, Group III appears to be mainly reducing.

The next table shows electronic products available in the library:
A. MathSciNet (Web version on the Internet)

Table 1
Net change in number of journals: number added minus number cancelled (numbers in parentheses show response rates)

|  | $\begin{aligned} & \hline \text { Group I } \\ & \text { public } \\ & (20 / 23) \\ & \hline \end{aligned}$ | Group I private <br> (18/22) | $\begin{aligned} & \hline \text { Group II } \\ & (25 / 37) \end{aligned}$ | $\begin{aligned} & \text { Group III } \\ & (39 / 48) \end{aligned}$ | Canadian $(21 / 26)$ | $\begin{gathered} \hline \text { Total } \\ (123 / \\ 156) \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 80 to 89 | 1 |  |  |  |  | 1 |
| 70 to 79 |  |  |  |  |  | 0 |
| 60 to 69 | 1 |  |  |  |  | 1 |
| 50 to 59 |  |  |  |  |  | 0 |
| 40 to 49 |  |  |  |  |  | 0 |
| 30 to 39 |  | 1 |  |  |  | 1 |
| 20 to 29 | 1 |  |  |  | 1 | 2 |
| 10 to 19 |  |  |  | 1 |  | 1 |
| 0 to 9 | 1 | 8 | 3 | 6 |  | 18 |
| -1 to -9 | 2 | 2 | 6 | 10 | 2 | 22 |
| -10 to -19 | 4 | 4 | 4 | 9 | 1 | 22 |
| -20 to -29 | 1 | 1 | 3 | 4 | 1 | 10 |
| -30 to -39 | 1 |  | 1 | 2 | 5 | 9 |
| -40 to -49 | 4 |  | 6 |  | 1 | 11 |
| -50 to -59 | 1 |  |  | 1 |  | 2 |
| -60 to -69 |  | 1 |  | 4 | 3 | 8 |
| -70 to -79 |  |  | 1 |  | 2 | 3 |
| -80 to -89 | 2 |  |  | 1 |  | 3 |
| -90 to -99 |  |  | 1 |  | 3 | 4 |
| $\leq-100$ | 1 | 1 |  | 1 | 2 | 5 |
| Median | -22 | 0 | -18 | -10 | -46 | -16 |

B. MathSci online (component of online catalog, through site-load or consortium arrangement)
C. MathSci on CD-ROM
D. Science Citation Index online
E. Science Citation Index CD-ROM
F. CompactMath (online version of Zentralblatt für Mathematik)
G. Campus network including some of the above products
H. Access to other electronic sources in mathematics (such as preprints, electronic journals, e-MATH)

Table 2
Electronic products

|  | A | B | C | D | E | F | G | H |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Group I public | 19 | 4 | 14 | 5 | 11 | 1 | 5 | 18 |
| Group I private | 20 | 3 | 11 | 4 | 11 | 2 | 4 | 19 |
| Group II | 25 | 4 | 14 | 5 | 15 | 3 | 4 | 23 |
| Group III | 23 | 3 | 11 | 15 | 14 |  | 2 | 23 |
| Canadian | 21 | 3 | 8 | 1 | 9 |  | 3 | 10 |
| Total | 108 | 17 | 58 | 30 | 60 | 6 | 18 | 93 |

Over all groups, 69\% report use of (A) MathSciNet (Web version) as compared to $37 \%$ for (C) the CDROM version; 11\% have (B) the online version through a site-load or consortium. Only 3\% subscribe to (F) CompactMath.

Group III and Canadian institutions are most affected by lack of electronic access; an exception is that the larger libraries in Group III are more likely to have products like (D) and (E).

Comparisons with 1990 are not so easy to make, because the electronic scene has been in such a state of change.

- Already in 1990 most libraries had their catalogs online; asking this question in 1996 did not seem worthwhile, as the practice now is essentially universal.
- Availability of electronic media from faculty offices was an issue in 1990. We conjecture that the nonresponse to our questions in this area means that this is not an issue in 1996; that is, access is widely available to faculty who desire it.
- MathSciNet did not exist in 1990. In 1990 only 28\% reported some version of MathSci available in-house in the library; $62 \%$ had MathSci available via a vendor. Today having some version of MathSci is on its way to becoming universal in Group I and the Canadian institutions, but Groups II and III lag in this area.
The full report on the survey includes many additional tables and should be consulted for detailed information.

Note: A version of this report is also being published in the November 1997 CMS Notes.

# MATHEMATICS RESEARCH LIBRARIES AT THE END OF THE TWENTIETH CENTURY 

N. D. ANDERSON, K. DILCHER, AND J. ROVNYAK

## Contents

1. Overview ..... 1
2. Summary of Data ..... 4
Question 1: Structure of the Mathematics Library ..... 4
Question 2: Policies and Operation of the Mathematics Library ..... 6
Question 3: Electronic Media ..... 9
Question 4: Expenditures and Income Sources ..... 10
Question 5: The Collection in the Mathematics Library ..... 13
3. Peer Groups ..... 18
4. AMS Library Committee and questionnaire ..... 23

## 1. Overview

Libraries are special resources in mathematics, and their health is a matter of concern not only to librarians but also to mathematicians. Spiraling journal costs, budget problems, space problems, and the increasing role of electronic media continue to require decisions that affect every aspect of the operation.

In the late 1980's, the AMS became interested in collecting data on mathematics research libraries to replace anecdotal information. The overall purpose is to assist librarians and mathematicians to build and maintain the best possible mathematics research libraries in academic institutions. The first AMS survey of mathematics research libraries was conducted in the fall of 1990 (Notices of the AMS, December 1991, 1258-1262). As in 1990, the goal of the 1996 survey is to document the state of the system.

The 1996 survey was run in the fall of 1996 and extended into February 1997. As in 1990, the questionnaire was sent to all institutions granting the doctorate in mathematics in the US and Canada (see Section 3). The questionnaire was designed to be filled out by the librarian in charge of the Mathematics Library, which is defined as the main mathematics collection used by the mathematics faculty and graduate students, whether this collection is housed in a general library or some other structure such as a science library or branch library. In
some institutions, there is more than one collection which is important to mathematicians, and rather than combine data it was requested that these collections should be reported separately. The focus, however, is on the main collection in each institution. A copy of the questionnaire appears in Section 4.

The questionnaire was sent to 25 institutions in AMS Group I public, 23 in Group I private, 56 in Group II, 72 in Group III, and to 29 Canadian doctoral-granting departments. The US peer groups are determined by "scholarly quality of program faculty," as reported in the 1995 publication, Research-Doctorate Programs in the United States: Continuity and Change. Group I is composed of 48 departments with scores in the 3.00-5.00 range and is further divided into public and private institutions. Group II is composed of 56 departments with scores in the 2.00-2.99 range. Group III contains the remaining US departments with doctoral programs and includes a number of departments that were not part of the 1995 ranking. The response rates are:

> Group I public: 23 libraries in 22 institutions; $22 / 25$ or $88 \%$ of institutions responded ( $1990,85 \%$ for all of Group I) Group I private: 22 libraries in 21 institutions; $\quad 21 / 23$ or $91 \%$ of institutions (1990, $85 \%$ for all of Group I)
> Group II: 37 libraries in 35 institutions; $\quad 35 / 56$ or $63 \%$ of institutions (1990, $74 \%$ )
> Group III: 48 libraries in 48 institutions; $48 / 72$ or $67 \%$ of institutions (1990, $66 \%$ )
> Canadian: 26 libraries in 25 institutions; $25 / 29$ or $86 \%$ of institutions (1990, $48 \%)$

In all, this amounts to responses from 156 libraries in 151 institutions, that is, 151/205 or $74 \%$ of all institutions (see Section 3 for a list of the 205 institutions). For comparison, the 1990 overall response rate was 138 libraries in 134 institutions, that is, $134 / 193$ or $69 \%$ of all institutions.

Some factors should be kept in mind in interpreting results. As in 1990, the survey assumes a local definition of mathematics: in some cases, this includes related subjects such as statistics. Data also include 6 departmental reading rooms ( 1 in Group I public, 2 in Group II, 2 in Group III, and 1 in Canada). An effort was made to get more responses from reading rooms, but we regret that the numbers are too small to report them as a separate group. Reading rooms nevertheless play a very important role in many departments.

The size of the mathematics literature is also a factor in interpretation of results. Compared to the humanities, the mathematics literature is relatively compact and monolithic. Its size and diversity nevertheless come as a surprise to many people.

- In 1996, Mathematical Reviews selected articles from 1629 journals (in 1990, about 1400), and of these it indexed cover-to-cover about 600 (in 1990, about 400).
- In 1997, there are about 29 purely electronic journals in mathematics or closely related areas. Of these, 22 are indexed cover-to-cover. About 123 journals are offered in both paper and electronic format, and this number appears to be rapidly rising.

The authors thank B. TePaske-King and P. Shanks of Mathematical Reviews for supplying these figures.

## Trends and Conclusions

Some of the ground covered in the 1990 survey was not duplicated in 1996. In 1990 there were questions probing characteristics that make a good library. These are the same today. The ideal mathematics library has a deep and broad collection including older and historical materials and complete runs of journals. Mathematicians prize ease of access, ability to browse, and a pleasant environment. Professionalism in the staff and good service are also frequently named by mathematicians as important characteristics of a good library.

In the 1996 survey we have been especially interested in comparisons with 1990. Direct comparisons are complicated by the fact that the Group I population is enlarged from 39 in 1990 to 48 in 1996. Group I is also newly divided into two subgroups, Group I public and Group I private (see Section 3). In some places Group I public and Group I private are combined in a separate additional listing for the purpose of comparison with 1990.

These conclusions stand out.

- Significant numbers of journals are being cancelled, and some added (Tables 12A$12 \mathrm{C})$. Since the questionnaire did not ask the respondents to note if domestic titles were replacing foreign or if titles were replaced with those of equal value, we cannot state the extent to which this trend is deleterious. However, a major reshaping of journal collections is underway, from broadly based collections to those which more closely reflect the specific research interests of various departments. Market forces and inflation are driving cancellations. This is shown most strikingly in Group I public universities and Canadian universities: the former with a net change of -22 due to a decrease in state funding and the latter a net change of -46 due to the decline of the Canadian dollar. Subscriptions of paper journals in 1996 are down about a quarter from 1990 (Table 11A). These data are consistent with data published by Chrzastowksi and Schmidt (Library Acquisitions: Practice and Theory, 1997) which show an overall drop of $18 \%$ in domestic science serial holdings in a national aggregate serial collection between 1992 and 1994. A small part of the decrease in mathematics can also be attributed to more accurate accounting methods that allow better separation of mathematics from other subjects.
- Serials budgets are up sharply, but they cannot compensate for price increases. The median for Group I rose $58 \%$ from 1990 to 1996 (Table 8A). Group II rose $32 \%$, Group III rose $20 \%$, and the Canadians rose only $11 \%$ in US dollars. Canadian serials budgets increased $30 \%$ in Canadian dollars, but a strong decrease in exchange rates for Canadian currency negated much of the budget increase. Spiraling journal costs have hit smaller libraries especially hard, and a growing gap between budgets of large and small libraries may be a byproduct of the journal cost crisis.
- The median for total number of volumes is up $15 \%$. In terms of numbers reporting space problems, this issue seems to take second place to budget shortfalls. The problem is very serious for those who have it. Space problems affect about $29 \%$ of all libraries (Table 14): $20 \%$ have less than a quarter of their books in other locations, $9 \%$ a quarter or more. In a subject that has so much emphasis on browsing and the older literature, a badly split collection threatens productivity and quality of scholarship.
- The web-based MathSciNet is popular: after only a little more than a year, already $69 \%$ of all libraries report that they have subscribed (Table 7).
- Demand for electronic journals is modest thus far (Tables 11B-11D). There is interest in receiving journals in both paper and electronic format. The numbers for purely electronic journals obtained by subscription, or free but cataloged, are very small. At the same time, $60 \%$ of all libraries provide access to free electronic preprints, journals, and other mathematical resources such as e-math (Table 7, column (H)).
- There is an increase in the number of mathematics libraries that are part of a general library or a science and engineering library (Table 1B). The increase appears across all groups. In Group I this is due to at least one change from a departmental library to a science library, but another effect is the change of population by the $25 \%$ enlargement of Group I from 1990. We also note erosion of the numbers of mathematics libraries located in the same building as the mathematics faculty (Table 2). There remains, however, a strong correlation of location in the same building with the top-ranked departments: the figure drops from $73 \%$ in Group I to $17 \%$ in Group III.
- Oversight by a professional librarian remains strong in 1996 as in 1990 (Table 6B). There is an increase from $77 \%$ to $91 \%$ in Group I. Group III also shows an increase, while Group II is down slightly. The decrease from $75 \%$ to $65 \%$ in the Canadian group must be read in light of the fact that the 1996 Canadian population is significantly larger than in 1990.


## Thanks

We express our appreciation to the librarians who took time from busy schedules to provide the information that was requested. It is our impression that respondents took seriously the task to provide accurate data. The task was not easy due to the variety of structures and difficulty in some cases to extract information specific to mathematics. To all respondents, a hearty thank you!

## 2. Summary of Data

The main results are presented in a series of tables. The numbers (23), (22), (37), (48), (26), (156) shown in parentheses are reminders of the numbers of respondents in the groups. Often questions were left blank; in a few cases (such as Table 1A) we could fill in the blanks from personal knowledge. Where appropriate we add a "Total" row or column, or write $(X / 23),(X / 22)$, etc., to indicate the number of usable responses. In a small number of cases, we discarded or corrected data where the question was obviously misinterpreted. A few outliers, very high or very low numbers, are questionable but retained: some of them are correct, and the incorrect ones do not affect the overall picture.

Question 1: Structure of the Mathematics Library. Question 1a asks to identify the structure of the library for which data are reported. The options are:
A. Part of a general library of a university library system
B. Part of a science and/or engineering library of a university library system
C. Branch library of a university library system, containing mathematics together with other sciences such as physics or astronomy
D. Branch library of a university library system, containing mathematics together with other mathematical sciences, such as statistics or computer science
E. Branch library of a university library system, containing only mathematics
F. Departmental reading room
G. Other

Table 1A

## Structure of the Mathematics Library

|  | A | B | C | D | E | F | G | Total |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Group I public (23) | 1 | 4 | 6 | 9 | 2 | 1 |  | 23 |
| Group I private (22) | 4 | 6 | 3 | 5 | 4 |  |  | 22 |
| Group II (37) | 16 | 8 | 2 | 4 | 4 | 2 | 1 | 37 |
| Group III (48) | 34 | 9 | 1 |  | 2 | 2 |  | 48 |
| Canadian (26) | 10 | 8 |  | 4 | 3 | 1 |  | 26 |
| Total (156) | 65 | 35 | 12 | 22 | 15 | 6 | 1 | 156 |

Table 1B
Percentage of mathematics libraries that are part of general or science and engineering libraries

|  | 1996 | 1990 |
| :--- | :---: | :---: |
| Group I combined | $33 \%$ | $17 \%$ |
| Group II | $64 \%$ | $41 \%$ |
| Group III | $90 \%$ | $74 \%$ |
| Canadian | $69 \%$ | $58 \%$ |
| Total | $64 \%$ | $50 \%$ |

Question 1b asks if the library is located in the same building as the mathematics faculty. For consistency with 1990 data, when physically separate buildings function as one, they are counted as the "same" building. There is an overall decrease from 1990 figures for the same question.

Table 2
Location in Building with Mathematics Faculty

|  | 1996 | 1990 |
| :--- | :---: | :---: |
| Group I public | $87 \%$ |  |
| Group I private | $64 \%$ |  |
| Group I combined | $73 \%$ | $83 \%$ |
| Group II | $38 \%$ | $59 \%$ |
| Group III | $17 \%$ | $28 \%$ |
| Canadian | $46 \%$ | $55 \%$ |

More than half of the respondents said that their libraries include statistics, computer science, or other areas such as actuarial mathematics, applied mathematics, and mathematics education.

Question 2: Policies and Operation of the Mathematics Library. Table 3 shows the number of libraries with:
A. Open stacks for browsing
B. Bound mathematics journals in one area
C. Unbound mathematics journals displayed separately from other subjects
D. Security system
E. Allow bound journals to circulate more than overnight
F. Give keys to selected users

Table 3

## Policies

|  | A | B | C | D | E | F |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Group I public (23) | 23 | 18 | 15 | 17 | 15 | 12 |
| Group I private (22) | 22 | 16 | 12 | 16 | 8 | 9 |
| Group II (37) | 36 | 20 | 18 | 25 | 16 | 9 |
| Group III (48) | 47 | 32 | 18 | 44 | 17 | 5 |
| Canadian (26) | 26 | 21 | 11 | 18 | 16 | 7 |
| Total (156) | 154 | 107 | 74 | 120 | 72 | 42 |

In Table 3, (A), (B), (C) enable browsing, which mathematicians consider important. Open stacks (A) are nearly universal; (B) and (C) are common in Group I and Canadian institutions and less frequent in Groups II and III. Circulation of bound journals (E) is mixed.

Use of a security system in Group I is the same as in 1990 ( $69 \%$ in both surveys); in Group II use is up from $58 \%$ in 1990 to $67 \%$ in 1996, in Group III up from $75 \%$ in 1990 to $91 \%$ in 1996, and in Canadian institutions up from $59 \%$ in 1990 to $69 \%$ in 1996.

The practice to give keys to selected users in Group I is about the same in 1996 as in 1990 (a little less than $50 \%$ ); it is not so common in the other groups.

A closely related question is how many hours the library is open and staffed. The most prevalent hours are in the 75-99 and 100-124 ranges. These are typical of large libraries. The patterns in the 1996 numbers for hours open are similar to 1990. As in 1990, the number of hours open in the summer session show definite cutbacks; such cutbacks are even greater for hours open between sessions.

Table 4A
Hours open in regular session

|  | $0-49$ | $50-74$ | $75-99$ | $100-124$ | $125-150$ |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Group I public $(23 / 23)$ | 4 | 6 | 10 | 1 | 2 |
| Group I private $(22 / 22)$ | 4 | 2 | 8 | 8 |  |
| Group II $(36 / 37)$ | 5 | 7 | 12 | 11 | 1 |
| Group III $(45 / 48)$ |  | 2 | 27 | 16 |  |
| Canadian $(26 / 26)$ | 7 | 2 | 15 | 2 |  |
| Total $(152 / 156)$ | 20 | 19 | 72 | 38 | 3 |

Table 4B
Hours open in the summer session

|  | $0-49$ | $50-74$ | $75-99$ | $100-124$ | $125-150$ |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Group I public (23/23) | 11 | 6 | 4 |  | 2 |
| Group I private $(22 / 22)$ | 12 | 5 | 3 | 2 |  |
| Group II $(35 / 37)$ | 10 | 9 | 13 | 3 |  |
| Group III $(46 / 48)$ | 6 | 15 | 23 | 2 |  |
| Canadian $(22 / 26)$ | 7 | 8 | 6 | 1 |  |
| Total $(148 / 156)$ | 46 | 43 | 49 | 8 | 2 |

Most libraries report a large number of reader spaces. Shortcomings in this area are a problem for some branch libraries.

Table 5

## Number of reader spaces

|  | $0-9$ | $10-19$ | $20-29$ | $30-39$ | $40-49$ | $\geq 50$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Group I public (22/23) | 1 | 1 | 4 | 1 |  | 15 |
| Group I private (17/22) |  | 3 | 3 | 1 | 1 | 9 |
| Group II (23/37) | 2 | 2 | 4 | 2 | 1 | 12 |
| Group III $(26 / 48)$ | 1 | 1 |  | 1 |  | 23 |
| Canadian $(14 / 26)$ | 1 | 2 |  | 1 |  | 10 |
| Total $(102 / 156)$ | 5 | 9 | 11 | 6 | 2 | 69 |

A professional librarian is defined as a person having at least an MLS from an ALA accredited school.

Table 6A
Number of professional librarians in the Mathematics Library

|  | $0.10-0.24$ | $0.25-0.49$ | $0.50-0.99$ | $\geq 1.00$ |
| :--- | ---: | ---: | ---: | ---: |
| Group I public (22/23) | 1 | 1 | 4 | 16 |
| Group I private (19/22) |  | 2 | 1 | 16 |
| Group II $(25 / 37)$ |  | 3 | 1 | 21 |
| Group III $(33 / 48)$ | 1 | 2 |  | 30 |
| Canadian $(17 / 26)$ | 2 |  | 1 | 14 |
| Total $(116 / 156)$ | 4 | 8 | 7 | 97 |

For comparison with 1990, we look at percentages for totals. These percentages are lower bounds because a nonresponse converts to zero in the calculation.

Table 6B
Some oversight by professional librarians

|  | 1996 | 1990 |
| :--- | :---: | :---: |
| Group I public | $96 \%$ |  |
| Group I private | $86 \%$ |  |
| Group I combined | $91 \%$ | $77 \%$ |
| Group II | $68 \%$ | $71 \%$ |
| Group III | $69 \%$ | $61 \%$ |
| Canadian | $65 \%$ | $75 \%$ |

For all but Group III, the great majority of libraries have 1 or 2 support staff; there are more in large libraries. The distribution is shown in Table 6C.

Table 6C
Number of support staff

|  | $0.1-0.9$ | $1.0-1.9$ | $2.0-2.9$ | $3.0-3.9$ | $4.0-4.9$ | $\geq 5.00$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Group I public $(22 / 23)$ | 1 | 7 | 8 | 1 |  | 5 |
| Group I private $(18 / 22)$ | 3 | 5 | 2 | 1 | 2 | 5 |
| Group II $(26 / 37)$ | 2 | 10 | 2 | 1 | 3 | 8 |
| Group III $(31 / 48)$ | 3 | 5 | 2 | 2 | 2 | 17 |
| Canadian $(19 / 26)$ |  | 5 | 2 |  |  | 12 |
| Total $(116 / 156)$ | 9 | 32 | 16 | 5 | 7 | 47 |

Most libraries also report the use of 1 to 3 student assistants. Again, large libraries have more.

Question 3: Electronic Media. Table 7 shows electronic products available in the library.
A. MathSciNet (Web version on the Internet)
B. MathSci online (component of online catalog, through site-load or consortium arrangement)
C. MathSci on CD ROM
D. Science Citation Index online
E. Science Citation Index CD ROM
F. CompactMath (online version of Zentralblatt für Mathematik)
G. Campus network including some of the above products
H. Access to other electronic sources in mathematics (such as preprints, electronic journals, e-math)

The questions A-F had second components asking if the products were available from faculty offices. There was not sufficient response to record results.

Table 7

## Electronic products

|  | A | B | C | D | E | F | G | H |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Group I public (23) | 19 | 4 | 14 | 5 | 11 | 1 | 5 | 18 |
| Group I private (22) | 20 | 3 | 11 | 4 | 11 | 2 | 4 | 19 |
| Group II (37) | 25 | 4 | 14 | 5 | 15 | 3 | 4 | 23 |
| Group III (48) | 23 | 3 | 11 | 15 | 14 |  | 2 | 23 |
| Canadian (26) | 21 | 3 | 8 | 1 | 9 |  | 3 | 10 |
| Total (156) | 108 | 17 | 58 | 30 | 60 | 6 | 18 | 93 |

Over all groups, $69 \%$ report use of (A) MathSciNet (Web version) as compared to $37 \%$ for (C) the CD ROM version; $11 \%$ have (B) the online version through a site-load or consortium. Only $3 \%$ subscribe to (F) CompactMath.

Group III and Canadian institutions are most affected by lack of electronic access; an exception is that the larger libraries in Group III are more likely to have products like (D) and (E).

Comparisons with 1990 are not so easy to make because the electronic scene has been in such a state of change.

- Already in 1990 most libraries had their catalog online; it was not felt worth asking this question in 1996 as the practice now is essentially universal.
- Availability of electronic media from faculty offices was an issue in 1990. We conjecture that the nonresponse to our questions in this area mean that this is not an issue in 1996, that is, access is widely available to faculty who desire it.
- MathSciNet did not exist in 1990. In 1990 only $28 \%$ reported some version of MathSci available inhouse in the library; $62 \%$ had MathSci available via a vendor. Today having some version of MathSci is on its way to becoming universal in Group I and the Canadian institutions, but Groups II and III lag in this area.

Question 4: Expenditures and Income Sources. Question 4a asks to itemize expenditures in various categories for collection development. Tables $8 \mathrm{~A}-8 \mathrm{C}$ give breakdowns by category, and Table 9 pulls the separate figures together in a total.

Canadian figures were reported in Canadian currency, but for comparison purposes these were converted to US currency: all figures are in US dollars.

Table 8A
Serials budget

|  | Group I <br> public <br> $(19 / 23)$ | Group I <br> private <br> $(21 / 22)$ | Group I <br> combined <br> $(40 / 45)$ | Group II <br> $(27 / 37)$ | Group III <br> $(45 / 48)$ | Canadian <br> $(23 / 26)$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $1-19 \mathrm{~K}$ |  |  |  | 3 | 6 |  |
| $20-39 \mathrm{~K}$ |  | 1 | 1 |  | 5 | 3 |
| $40-59 \mathrm{~K}$ |  | 1 | 1 |  | 6 | 5 |
| $60-79 \mathrm{~K}$ | 1 | 1 | 2 |  | 11 | 2 |
| $80-99 \mathrm{~K}$ | 1 | 2 | 3 | 5 | 8 | 3 |
| $100-119 \mathrm{~K}$ | 5 | 6 | 11 | 7 | 6 | 2 |
| $120-139 \mathrm{~K}$ | 1 | 2 | 3 | 7 | 1 | 7 |
| $140-159 \mathrm{~K}$ | 5 | 5 | 10 | 2 | 2 | 1 |
| $160-179 \mathrm{~K}$ | 2 |  | 2 | 1 |  |  |
| $180-199 \mathrm{~K}$ | 1 | 2 | 3 | 1 |  |  |
| $200-219 \mathrm{~K}$ |  |  |  |  |  |  |
| $220-239 \mathrm{~K}$ | 1 |  | 1 |  |  |  |
| $240-259 \mathrm{~K}$ | 2 | 1 | 3 | 1 |  |  |
| $260-279 \mathrm{~K}$ |  |  |  |  |  |  |
| $280-299 \mathrm{~K}$ |  |  |  |  |  |  |
| 1996 Median | 147 K | 119 K | 139 K | 115 K | 66 K | 94 K |
| 1990 Median |  |  | 88 K | 87 K | 55 K | 85 K |

In Table 8A, Group I libraries cluster in the $100-160 \mathrm{~K}$ range, Group II in the $80-140 \mathrm{~K}$ range, and Group III in the $60-120 \mathrm{~K}$ range. Canadian libraries appear to be divided into two distinct clusters. The percentage increases of medians in Table 8A are

Group I combined: 58\%
Group II: 32\%
Group III: $20 \%$
Canadians: $11 \%$ in US dollars, $30 \%$ in Canadian dollars
The exchange rate between the US and Canadian dollars changed dramatically from 1990 to 1996 . While in the fall of 1990 it was approximately $\$$ CDN 1.18 per $\$$ US, this figure increased to 1.38 by the fall of 1996 . So while the median serials budget increased from 100 K to 130 K in Canadian funds, the equivalent figure in $\$$ US (and thus, roughly, the purchasing power) rose from 85 K to only 94 K . A question arises if the relatively small number (12) of Canadian returns in 1990 skews the picture. The institutions that responded in 1990 were examined separately, and it appears that they are representative. The picture does not change significantly if summaries are done only for this group.

The numbers for additional electronic products are relatively small. They are shown in Table 8B.

Table 8B
Additional electronic products

|  | Group I <br> public $(7 / 23)$ | Group I <br> private $(13 / 22)$ | Group II <br> $(10 / 37)$ | Group III <br> $(14 / 48)$ | Canadian <br> $(5 / 26)$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| $1-4 \mathrm{~K}$ | 5 | 5 | 5 | 6 | 2 |
| $5-9 \mathrm{~K}$ | 2 | 6 | 3 | 7 | 2 |
| $10-14 \mathrm{~K}$ |  | 1 | 2 |  |  |
| $15-19 \mathrm{~K}$ |  |  |  | 1 | 1 |
| $20-24 \mathrm{~K}$ |  | 1 |  |  |  |
| Median | 2 K | 6 K | 4 K | 5 K | 6 K |

Group I outspends Groups II and III for monographs and other items, as shown in Table 8C.
Table 8C
Other items: monographs, etc.

|  | Group I <br> public $(17 / 23)$ | Group I <br> private $(22 / 22)$ | Group II <br> $(26 / 37)$ | Group III <br> $(45 / 48)$ | Canadian <br> $(22 / 26)$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| $1-9 \mathrm{~K}$ | 3 | 3 | 11 | 22 | 13 |
| $10-19 \mathrm{~K}$ | 3 | 7 | 6 | 16 | 6 |
| $20-29 \mathrm{~K}$ | 4 | 4 | 6 |  | 1 |
| $30-39 \mathrm{~K}$ | 1 | 3 | 2 | 4 | 1 |
| $40-49 \mathrm{~K}$ | 5 | 4 | 1 | 3 | 1 |
| $50-59 \mathrm{~K}$ | 1 |  |  |  |  |
| $\geq 60$ |  | 1 |  |  |  |
| Median | 22 K | 24 K | 13 K | 10 K | 7 K |

The totals in Table 9 are the sum of the responses for
(1) Serials (Table 8A)
(2) Electronic products if not included in serials (Table 8B)
(3) Other items: monographs, etc. (Table 8C)

Total expenditures from Table 9 typically run in these ranges:
Group I public, 150-199 K
Group I private, 100-199 K
Group II, 100-200 K
Group III, 1-149 K
Canadians, $50-150 \mathrm{~K}$

Table 9

## Total of all reported expenditures: serials, electronic products, other items (monographs, etc.)

|  | Group I <br> public (19/23) | Group I <br> private (17/22) | Group II <br> $(23 / 37)$ | Group III <br> $(43 / 48)$ | Canadian <br> $(22 / 26)$ |
| :--- | :---: | :---: | :---: | :---: | :---: |
| $1-49 \mathrm{~K}$ |  | 1 | 3 | 15 | 3 |
| $50-99 \mathrm{~K}$ | 1 | 2 | 3 | 14 | 9 |
| $100-149 \mathrm{~K}$ | 5 | 5 | 10 | 12 | 8 |
| $150-199 \mathrm{~K}$ | 8 | 7 | 6 | 2 | 2 |
| $200-249 \mathrm{~K}$ | 2 | 1 |  |  |  |
| $250-299 \mathrm{~K}$ | 3 |  | 1 |  |  |
| $\geq 300 \mathrm{~K}$ |  | 1 |  |  |  |
| Median | 164 K | 152 K | 127 K | 69 K | 95 K |

Table 9 does not tell the full story. Some categories were left blank. Many libraries also receive income from other sources such as from the mathematics department, gifts and endowments, and general funds. These are sometimes significant in Group I and II institutions, but Group III and the Canadians are less endowed in these areas.

Another measure of financial support gauges the share that mathematics receives in the entire library budget, as shown in the next table.

Table 10

## Percentage of the total university library materials budget received by mathematics

|  | Group I <br> public <br> $(13 / 23)$ | Group I <br> private <br> $(17 / 22)$ | Group II <br> $(19 / 37)$ | Group III <br> $(40 / 48)$ | Canadian <br> $(18 / 26)$ | Total <br> $(107 /)$ <br> 156 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $0.00-0.99 \%$ | 1 | 1 |  | 1 |  | 3 |
| $1.00-1.99 \%$ | 1 | 3 |  | 1 | 2 | 7 |
| $2.00-2.99 \%$ | 4 | 3 | 3 | 4 | 5 | 19 |
| $3.00-3.99 \%$ | 6 | 3 | 3 | 8 | 4 | 24 |
| $4.00-4.99 \%$ | 1 | 5 | 3 | 7 | 1 | 17 |
| $5.00-5.99 \%$ |  | 2 | 4 | 9 | 4 | 19 |
| $6.00-6.99 \%$ |  |  | 1 | 6 |  | 7 |
| $7.00-7.99 \%$ |  |  | 3 | 2 | 1 | 6 |
| $8.00-8.99 \%$ |  |  |  |  |  |  |
| $9.00-9.99 \%$ |  |  | 1 | 1 | 1 | 3 |
| $\geq 10 \%$ |  |  | 1 | 1 |  | 2 |
| Median | $3.0 \%$ | $3.0 \%$ | $5.0 \%$ | $4.55 \%$ | $3.3 \%$ | $4.0 \%$ |

Group III libraries had the highest percentage of the library budget, but from Table 9 it is seen that their budgets are less than in Groups I and II. Spreads are rather large with typical scores in these ranges:

> Group I public, $2-4 \%$
> Group I private, 1-5\%
> Group II, $2-8 \%$
> Group III, $2-7 \%$
> Canadians, $2-6 \%$

Question 5: The Collection in the Mathematics Library. The journal literature is very important in mathematics, and one of the key figures for any library is the number of currently received journals.

By far the greatest number of journals remain in paper format only (Table 11A). Journals received in both paper and electronic format are shown in Table 11B. Tables 11C and 11D show electronic journals obtained by subscription or free but cataloged; the numbers here are small, and in particular there are strikingly few paid subscriptions to journals in electronic format only. Free and uncataloged journals are not reported in any of the tables below; their availability in libraries is reflected in Table 7, column (H).

Table 11A

## Currently received journals: number of titles received in paper only

|  | Group I <br> public <br> $(22 / 23)$ | Group I <br> private <br> $(22 / 22)$ | Group I <br> combined <br> $(44 / 45)$ | Group II <br> $(35 / 37)$ | Group III <br> $(46 / 48)$ | Canadian <br> $(25 / 26)$ | Total <br> $(150 /$ <br> $156)$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $1-39$ |  |  |  |  | 2 |  | 2 |
| $40-79$ |  | 2 | 2 | 1 | 12 | 3 | 18 |
| $80-119$ | 1 | 1 | 2 | 1 | 12 | 5 | 20 |
| $120-159$ |  | 3 | 3 | 4 | 8 | 4 | 19 |
| $160-199$ | 4 | 2 | 6 | 9 | 7 | 3 | 25 |
| $200-239$ | 2 | 4 | 6 | 6 | 1 | 2 | 15 |
| $240-279$ | 2 | 1 | 3 | 5 | 2 | 5 | 15 |
| $280-319$ | 4 | 3 | 7 | 4 |  | 1 | 12 |
| $320-359$ | 4 | 1 | 5 | 1 | 1 | 1 | 8 |
| $360-399$ | 1 | 1 | 2 | 2 |  |  | 4 |
| $400-439$ |  | 1 | 1 |  |  | 1 | 2 |
| $440-479$ |  |  |  | 1 |  |  | 1 |
| $480-519$ |  |  |  | 1 |  |  | 1 |
| $520-559$ | 1 | 3 | 4 |  | 1 |  | 5 |
| $560-599$ |  |  |  |  |  |  | 0 |
| $\geq 600$ | 3 |  | 3 |  |  |  | 3 |
| 1996 Median | $305^{*}$ | $232^{*}$ | $296^{*}$ | $231^{*}$ | $114^{*}$ | $180^{*}$ | $186^{*}$ |
| 1990 Median |  |  | $393^{*}$ | $293^{*}$ | $168^{*}$ | $272^{*}$ | $261^{*}$ |

* Reading rooms in the US are excluded from these medians.

Group III and the Canadians are hardest hit: the drop in medians in Table 11A is $25 \%$ for Group I, $21 \%$ for Group II, $32 \%$ for Group III, $34 \%$ for the Canadians, and $29 \%$ overall.

Table 11B
Currently received journals: number of titles received in both paper and electronic format

|  | Group I <br> public <br> $(12 / 23)$ | Group I <br> private <br> $(15 / 22)$ | Group II <br> $(15 / 37)$ | Group III <br> $(13 / 48)$ | Canadian <br> $(8 / 26)$ | Total <br> $(63 /$ <br> $156)$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $1-4$ | 8 | 5 | 9 | 8 | 6 | 36 |
| $5-9$ | 3 | 5 | 2 | 3 |  | 13 |
| $10-14$ |  | 3 | 2 | 1 | 2 | 8 |
| $15-19$ | 1 | 2 |  |  |  | 3 |
| $20-24$ |  |  | 1 | 1 |  | 2 |
| $25-29$ |  |  | 1 |  |  | 1 |
| Median | 3 | 6 | 2 | 4 | 2 | 3 |

Table 11C
Currently received journals: number of titles received in electronic format only, by subscription

|  | Group I <br> public <br> $(3 / 23)$ | Group I <br> private <br> $(6 / 22)$ | Group II <br> $(6 / 37)$ | Group III <br> $(6 / 48)$ | Canadian <br> $(2 / 26)$ | Total <br> $(23 /$ <br> $156)$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $1-4$ | 3 | 4 | 4 | 6 | 2 | 19 |
| $5-9$ |  | 1 | 2 |  |  | 3 |
| $10-14$ |  |  |  |  |  | 0 |
| $15-19$ |  | 1 |  |  |  | 1 |
| Median | 2 | 3 | 2 | 1 | 2 | 2 |

Table 11D
Currently received journals: number of titles received in electronic format only, free and cataloged

|  | Group I <br> public <br> $(4 / 23)$ | Group I <br> private <br> $(5 / 22)$ | Group II <br> $(3 / 37)$ | Group IIII <br> $(1 / 48)$ | Canadian <br> $(1 / 26)$ | Total <br> $(14 /$ <br> $156)$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $1-4$ | 2 | 2 | 1 |  | 1 | 6 |
| $5-9$ |  | 1 | 1 |  |  | 2 |
| $10-14$ | 2 | 1 | 1 |  |  | 4 |
| $15-19$ |  |  |  |  |  | 0 |
| $20-24$ |  | 1 |  | 1 |  | 2 |
| Median | 8 | 5 | 5 | 20 | 4 | 5 |

Few libraries have escaped cancellation projects in recent years.

- One question asked how many paper journals were cancelled because the same journal is now obtained electronically. This simply is not occurring: among the 156 libraries responding, 107/156 answered none and 7/156 answered 1 each.
On the other hand, many journals are being cancelled and some added. The next three tables detail responses in this area.

Table 12 A is the net change in number of journals, that is, the difference of the number added and number cancelled. In Group I, about twice as many show a negative net change as positive.

Tables 12B and 12C show the numbers of cancellations and additions separately. The medians for the Canadian group are particularly striking when total holdings (Table 11A) are taken into account.

Table 12A
Net change in number of journals:
number gained minus number cancelled

|  | Group I <br> public <br> $(20 / 23)$ | Group I <br> private <br> $(18 / 22)$ | Group II <br> $(25 / 37)$ | Group III <br> $(39 / 48)$ | Canadian <br> $(21 / 26)$ | Total <br> $(123 /$ <br> $156)$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 80 to 89 | 1 |  |  |  |  | 1 |
| 70 to 79 |  |  |  |  |  | 0 |
| 60 to 69 | 1 |  |  |  |  | 1 |
| 50 to 59 |  |  |  |  |  | 0 |
| 40 to 49 |  |  |  |  |  | 0 |
| 30 to 39 |  | 1 |  |  |  | 1 |
| 20 to 29 | 1 |  |  |  | 1 | 2 |
| 10 to 19 |  |  |  | 1 |  | 1 |
| 0 to 9 | 1 | 8 | 3 | 6 |  | 18 |
| -1 to -9 | 2 | 2 | 6 | 10 | 2 | 22 |
| -10 to -19 | 4 | 4 | 4 | 9 | 1 | 22 |
| -20 to -29 | 1 | 1 | 3 | 4 | 1 | 10 |
| -30 to -39 | 1 |  | 1 | 2 | 5 | 9 |
| -40 to -49 | 4 |  | 6 |  | 1 | 11 |
| -50 to -59 | 1 |  |  | 1 |  | 2 |
| -60 to -69 |  | 1 |  | 4 | 3 | 8 |
| -70 to -79 |  |  | 1 |  | 2 | 3 |
| -80 to -89 | 2 |  |  | 1 |  | 3 |
| -90 to -99 |  |  | 1 |  | 3 | 4 |
| $\leq-100$ | 1 | 1 |  | 1 | 2 | 5 |
| Median | -22 | 0 | -18 | -10 | -46 | -16 |

Table 12B
Number of journals cancelled since 1990

|  | Group I <br> public <br> $(20 / 23)$ | Group I <br> private <br> $(20 / 22)$ | Group II <br> $(27 / 37)$ | Group III <br> $(42 / 48)$ | Canadian <br> $(24 / 26)$ | Total <br> $(133 /$ <br> $156)$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $0-9$ | 2 | 5 | 3 | 11 | 2 | 23 |
| $10-19$ | 3 | 5 | 7 | 12 | 1 | 28 |
| $20-29$ | 3 | 4 | 3 | 7 | 3 | 20 |
| $30-39$ | 1 | 2 | 3 | 4 | 2 | 12 |
| $40-49$ | 2 | 1 | 2 |  | 3 | 8 |
| $50-59$ | 3 |  | 3 | 2 | 1 | 9 |
| $60-69$ | 1 | 1 | 2 | 2 | 3 | 9 |
| $70-79$ | 1 |  | 2 | 2 | 4 | 9 |
| $80-89$ |  | 1 |  | 1 |  | 2 |
| $90-99$ |  |  |  |  | 1 | 1 |
| $\geq 100$ | 4 | 1 | 2 | 1 | 4 | 12 |
| Median | 40 | 20 | 30 | 17 | 60 | 27 |

Table 12C
Number of journals added since 1990

|  | Group I <br> public <br> $(20 / 23)$ | Group I <br> private <br> $(18 / 22)$ | Group II <br> $(25 / 37)$ | Group III <br> $(41 / 48)$ | Canadian <br> $(21 / 26)$ | Total <br> $(125 /$ <br> $156)$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $0-9$ | 10 | 5 | 14 | 30 | 11 | 70 |
| $10-19$ | 3 | 5 | 8 | 7 | 8 | 31 |
| $20-29$ | 2 | 4 | 2 | 4 | 1 | 13 |
| $30-39$ | 3 | 3 |  |  |  | 6 |
| $40-49$ |  |  |  |  | 1 | 1 |
| $50-59$ |  | 1 |  |  |  | 1 |
| $60-69$ |  |  | 1 |  |  | 1 |
| $70-79$ |  |  |  |  |  | 0 |
| $80-89$ | 1 |  |  |  |  | 1 |
| $90-99$ |  |  |  |  |  | 0 |
| $\geq 100$ | 1 |  |  |  |  | 1 |
| Median | 10 | 19 | 9 | 2 | 9 | 8 |

Group III stands out in Table 12C for the very small number of additions to replace cancellations. Whereas the other groups are reshaping their collections, Group III appears to be mainly reducing.

The total number of volumes including bound journals and monographs is given in the next table. As in journals added shown in Table 12C, Group III shows very little growth in the total number of volumes shown in Table 13.

Table 13
Total number of volumes

|  | Group I <br> public <br> $(19 / 23)$ | Group I <br> private <br> $(15 / 22)$ | Group I <br> combined <br> $(34 / 45)$ | Group II <br> $(24 / 37)$ | Group III <br> $(26 / 48)$ | Canadian <br> $(13 / 26)$ | Total <br> $(97 /$ <br> $156)$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $0-9 \mathrm{~K}$ | 1 | 1 | 2 | 3 | 8 | 1 | 14 |
| $10-19 \mathrm{~K}$ |  | 1 | 1 | 1 | 5 | 3 | 10 |
| $20-29 \mathrm{~K}$ | 4 | 3 | 7 | 9 | 7 | 3 | 26 |
| $30-39 \mathrm{~K}$ | 5 | 4 | 9 | 6 | 3 | 3 | 21 |
| $40-49 \mathrm{~K}$ | 3 | 4 | 7 | 5 | 1 | 3 | 16 |
| $50-59 \mathrm{~K}$ | 3 |  | 3 |  |  |  | 3 |
| $60-69 \mathrm{~K}$ | 1 | 2 | 3 |  | 1 |  | 4 |
| $70-79 \mathrm{~K}$ |  |  |  |  |  |  | 0 |
| $80-89 \mathrm{~K}$ | 2 |  | 2 |  | 1 |  | 3 |
| 1996 Median | $38.5 \mathrm{~K}^{*}$ | $36 \mathrm{~K}^{*}$ | $37 \mathrm{~K}^{*}$ | $29 \mathrm{~K}^{*}$ | $21 \mathrm{~K}^{*}$ | $26 \mathrm{~K}^{*}$ | $30 \mathrm{~K}^{*}$ |
| 1990 Median |  |  | $34 \mathrm{~K}^{*}$ | $25 \mathrm{~K}^{*}$ | $20 \mathrm{~K}^{*}$ | $28 \mathrm{~K}^{*}$ | $26 \mathrm{~K}^{*}$ |

* Reading rooms in the US are excluded from these medians.

As a measure of the space problem, respondents were asked to estimate the total number of mathematics volumes in storage locations because of space shortage, and to give the figure as a percentage of the total number of mathematics volumes owned if all were under one roof.

Table 14
Percentage in storage locations due to space shortage

|  | Group I <br> public <br> $(17 / 23)$ | Group I <br> private <br> $(15 / 22)$ | Group II <br> $(21 / 37)$ | Group III <br> $(24 / 48)$ | Canadian <br> $(12 / 26)$ | Total <br> $(89 /$ <br> $156)$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| $0 \%$ | 2 | 7 | 11 | 16 | 8 | 44 |
| $1-4 \%$ | 3 | 3 | 1 | 2 | 2 | 11 |
| $5-9 \%$ | 3 |  | 1 | 1 |  | 5 |
| $10-14 \%$ | 2 |  | 4 | 1 |  | 7 |
| $15-19 \%$ | 1 | 2 |  | 1 |  | 4 |
| $20-24 \%$ | 1 | 1 | 1 |  | 1 | 4 |
| $25-29 \%$ | 2 | 2 | 2 | 1 |  | 7 |
| $30-34 \%$ | 2 |  |  | 1 | 1 | 4 |
| $35-39 \%$ |  |  |  |  |  | 0 |
| $40-44 \%$ | 1 |  |  |  |  | 1 |
| $45-49 \%$ |  |  |  |  |  | 0 |
| $\geq 50 \%$ |  |  | 1 | 1 |  | 2 |

About $29 \%$ of all libraries report some space problem. The problem is quite serious for the 14 libraries ( $9 \%$ of the total) with more than $25 \%$ in storage. Overall, however, fewer libraries seem to rate space as a key issue today as opposed to 1990: in 1990, at least $46 \%$ of all libraries reported some space problem (the 1990 data do not allow an exact figure for comparison).

## 3. Peer Groups

The AMS peer groups were reorganized in 1996. The main change is that Group I is enlarged from 39 to 48 departments and divided into Group I public ( 25 departments) and Group I private ( 23 departments). For additional information on the groups, see the e-math web page (http://www.ams.org/committee/profession/groups_des.html).
Group I Public: 25 total

- CUNY, Graduate School and University Center
- Georgia Institute of Technology
- Indiana University at Bloomington
- Michigan State University
- Ohio State University, Columbus
- Pennsylvania State University, University Park
- Purdue University
- Rutgers University
- SUNY at Stony Brook
- University of California, Berkeley
- University of California, Los Angeles
- University of California, San Diego
- University of California, Santa Barbara
- University of Illinois at Chicago
- University of Illinois at Urbana-Champaign
- University of Maryland, College Park
- University of Michigan
- University of Minnesota, Minneapolis
- University of North Carolina at Chapel Hill
- University of Oregon
- University of Texas at Austin
- University of Utah
- University of Virginia
- University of Washington
- University of Wisconsin, Madison

Group I Private: 23 total

- Boston University
- Brandeis University
- Brown University
- California Institute of Technology
- Carnegie Mellon University
- Columbia University
- Cornell University
- Duke University
- Harvard University
- Johns Hopkins University
- Massachusetts Institute of Technology
- New York University, Courant Institute
- Northwestern University
- Princeton University
- Rensselaer Polytechnic Institute
- Rice University
- Stanford University
- University of Chicago
- University of Notre Dame
- University of Pennsylvania
- University of Southern California
- Washington University
- Yale University

Group II: 56 total

- Arizona State University
- Auburn University
- Case Western Reserve University
- Claremont Graduate School
- Clemson University
- Colorado State University
- Dartmouth College
- Florida State University
- Iowa State University
- Kansas State University
- Kent State University
- Lehigh University
- Louisiana State University, Baton Rouge
- North Carolina State University
- Northeastern University
- Oregon State University
- Polytechnic University
- SUNY at Albany
- SUNY at Binghamton
- SUNY at Buffalo
- Syracuse University
- Temple University
- Texas A \& M University
- Texas Tech University
- Tulane University
- University of Arizona
- University of California, Davis
- University of California, Irvine
- University of California, Riverside
- University of California, Santa Cruz
- University of Cincinnati
- University of Colorado, Boulder
- University of Connecticut, Storrs
- University of Delaware
- University of Florida
- University of Georgia
- University of Hawaii
- University of Houston
- University of Iowa
- University of Kentucky
- University of Massachusetts, Amherst
- University of Miami
- University of Missouri, Columbia
- University of Nebraska, Lincoln
- University of North Texas
- University of Oklahoma
- University of Pittsburgh, Pittsburg
- University of Rochester
- University of South Carolina, Columbia
- University of Tennessee
- University of Texas at Arlington
- Vanderbilt University
- Virginia Polytechnic Institute \& State University
- Washington State University
- Wayne State University
- Wesleyan University

Group III: 72 total

- Adelphi University
- Air Force Institute of Technology
- American University
- Bowling Green State University
- Brigham Young University
- Bryn Mawr College
- Catholic University of America
- Central Michigan University
- Clark University
- Clarkson University
- College of William and Mary
- Colorado School of Mines
- Drexel University
- Emory University
- Florida Atlantic University
- George Washington University
- Howard University
- Idaho State University
- Illinois Institute of Technology (discontinued graduate program)
- Illinois State University
- Indiana University-Purdue University, Indianapolis
- Marquette University
- Mississippi State University
- Montana State University, Bozeman
- Naval Postgraduate School
- New Jersey Institute of Technology
- New Mexico State University
- North Dakota State University
- Northern Illinois University
- Ohio University
- Oklahoma State University
- Old Dominion University
- Portland State University
- Rockefeller University
- Southern Illinois University at Carbondale
- Southern Methodist University
- St. Louis University
- Stevens Institute of Technology
- Tufts University
- University of Alabama at Birmingham
- University of Alabama, Huntsville
- University of Alabama, Tuscaloosa
- University of Alaska, Fairbanks
- University of Arkansas at Fayetteville
- University of Central Florida
- University of Colorado, Denver
- University of Denver
- University of Idaho
- University of Kansas (in Group II based on the 1983 NRC rankings)
- University of Maryland Baltimore County
- University of Memphis
- University of Mississippi
- University of Missouri, Kansas City
- University of Missouri, Rolla
- University of Montana
- University of New Hampshire
- University of New Mexico (in Group II based on the 1983 NRC rankings)
- University of North Carolina at Charlotte
- University of Northern Colorado
- University of Rhode Island
- University of South Florida
- University of Southwestern Louisiana
- University of Texas at Dallas
- University of Toledo
- University of Vermont
- University of Wisconsin, Milwaukee
- University of Wyoming
- Utah State University
- West Virginia University
- Western Michigan University
- Wichita State University
- Worcester Polytechnic Institute

Canadian Institutions: 29 total

- Carleton University
- Concordia University
- Dalhousie University
- McGill University
- McMaster University
- Memorial University of Newfoundland
- Queen's University
- Simon Fraser University
- Technical University of Nova Scotia
- Université Laval
- Université de Montréal
- Université de Sherbrooke
- Université du Québec à Montréal
- Université du Québec à Chicoutimi
- University of Alberta
- University of British Columbia
- University of Calgary
- University of Guelph
- University of Manitoba
- University of New Brunswick
- University of Ottawa
- University of Regina
- University of Saskatchewan
- University of Toronto
- University of Victoria
- University of Waterloo
- University of Western Ontario
- University of Windsor
- York University


# American Mathematical Society 

P.O. Box 6248, Providence, Rhode Island 02940-6248

Tel: 800-321-4267


October 1, 1996

Dear Colleague:
We seek your cooperation in a collaborative project between librarians and mathematicians to collect data to update the data which were collected in the 1990 Mathematics Library Survey, the report of which appears in the December 1991 issue of Notices, pages 1258-1262. One goal of the project is to understand better the mechanisms by which mathematicians access and use information. Another is to establish a better liaison between mathematicians and libraries.

The attached questionnaire entitled Mathematics Library Survey was written by the AMS Library Committee, which consists of four librarians and four mathematicians. The survey is being conducted with the assistance of the AMS-IMS-MAA Data Committee.

Please give this questionnaire to the librarian in charge of the Mathematics Library, who is asked to complete and return the form by November 8, 1996, to the AMS in the envelope provided.

Questions on responses to the survey may be directed to Jack Weigel, Science Library, University of Michigan, 3175 Shapiro Library, Ann Arbor, MI 48109-1185; tel:313-936-2336; fax:313-763-9813; email: jweigel@umich.edu.

For the purpose of the survey, MATHEMATICS LIBRARY means the main mathematics collection which is used by the mathematics faculty and graduate students. In some institutions there may be more than one library or reading room which is important to the research of mathematics faculty and graduate students. In such cases, institutions should submit more than one form; in NO case should data reflect composite information for more than one library. If additional forms are needed, please photocopy this questionnaire as necessary or call Kinda Remick at the AMS at 401-455-4113.

The results of the survey will be announced in a report by the AMS Library Committee. In addition, special provision is being made to allow respondents to see more detailed data from the survey. Many librarians have asked to share their data and receive a special edition of the results in which names of institutions are identified. If you wish to be listed in this special edition and to receive a copy, you must respond YES in the appropriate boxes on the questionnaire. Otherwise, your data will be released in summary form only, and your institution will not be identified.

Please respond to as many questions as you can with the time that you have.
Thank you for your assistance.
Sincerely,
games


James L. Rovnyak, Co-chair AMS Library Committee


Nancy D. Anderson, Co-chair AMS Library Committee

Please give this questionnaire to the librarian in charge of the Mathematics Library, who is asked to complete and return the form by November 8, 1996, to the AMS in the envelope provided.

PLEASE PRINT OR TYPE.

Institution:
Name of library: $\qquad$
Address: $\qquad$

| City | State | Zip |  |
| :--- | :---: | :---: | :---: |
| My data are public information, and the name of my institution may be identified: | $\square$ Yes | $\square$ No |  |
| If 'yes," do you wish to recelve a special summary of institution-specific data from all such respondents? | $\square$ Yes | $\square$ No |  |

"Mathematics Library" means the main mathematics collection used by the mathematics faculty and graduate students. Do NOT include mathematics holdings in other libraries on campus.

If the Mathematics Library is part of a larger unit, the DATA SOUGHT REFER ONLY TO MATHEMATICS and should not include other collections (physics, astronomy, etc.). Where data for mathematics cannot be extracted or reliably estimated, leave the question blank.

For the purpose of this survey, "joumals" are to be considered as regularly published periodicals and do not include monographic series, annual directories, etc.
"Serials" include journals, standing-order numbered lecture notes, standing-order numbered monographic series, etc.
"Professional Librarian' means someone with at least an MLS from an ALA accredited library school.

## SECTION 1 STRUCTURE OF THE MATHEMATICS LIBRARY

1. a. Which of these structures best describes the Mathematics Library for which data are being reported? Check one.Part of a general library of a university library systemPart of a science and/or engineering library of a university library systemBranch library of a university library system, containing mathematics together with other sclences such as physics or astronomyBranch library of a university library system, containing mathematics together with other mathematical sciences, such as statistics or computer scienceBranch library of a university library system, containing only mathematicsDepartmental reading room
Other (please describe)
b. Is the library located in the same building as the mathematics faculty?Yes No
c. Some mathematics libraries may have additional holdings in areas such as theory and applications connected with statistics, computer science, biology, medicine, economics, etc., which are generally not of interest to the mathematics faculty but primarily serve some other clientele. Please exclude such additional holdings, but, if this is not possible, indicate if the data you report include significant additional holdings in the areas of:statistics
$\square$ computer science other (identify)
$\qquad$

## SECTION 2 POLICIES AND OPERATION OF THE MATHEMATICS LIBRARY

2. a. Does the Mathematics Library have: open stacks for browsing?YesNo
bound mathematics journals together in one area? $\square$ Yes $\square$ No
current unbound mathematics joumals displayed separately from other subjects?Yes No a security system? $\square$ Yes $\square$ No
b. Number of reader spaces in the Mathematics Library
c. Do bound journals circulate for periods of more than a few hours or ovemight?YesNo

## SECTION 2 (cont.) POLICIES AND OPERATION OF THE MATHEMATICS LIBRARY

2. d. How many hours is the library open and staffed in a typical week, such as:

When classes are in session (such as a week in the fall semester with no holidays) $\qquad$
In the summer session $\qquad$
Between sessions (not holidays) $\qquad$
e. Do selected users have access to the library with the use of personal keys during the hours when the library is closed?YesNo
f. Number of full-time-equivalent (FTE) staff in the Mathematics Library:
professional librarians $\qquad$ support staff $\qquad$ student assistants $\qquad$

## SECTION 3 ELECTRONIC MEDIA

3. a. Check the electronic products available in the Mathemathics LibraryMathSciNet on the Intemet (Web version)MathSci online, e.g. as a component of your local online catalog, through tapes loaded at your institution, or accessible through a consortium arrangement with another univeristy which had the tapes loaded
$\square$ accessible also from faculty officesMathSci on CD ROM
$\square$ accessible also from faculty officesScience Citation Index online
$\square$ accessible also from faculty officesScience Citation Index on CD ROM
$\square$ accessible also from faculty officesCompactMathaccessible also from faculty offices
If any of the above is not available through the library network, is it available through a campus network?YesNo
b. Does the library provide access to electronic sources in mathematics other than those listed in 3 a (e.g. preprints, electronic joumals, e-math)?Yes No

## SECTION 4 EXPENDITURES AND INCOME SOURCES

4. a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996.

Serials
Electronic products, if not included above
Other items (monographs, etc.)
\$
\$
\$ $\qquad$

What percent of the total university library materials budget does mathematics have? $\qquad$ \%
b. How much money did the mathematics collection receive from a general fund administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4 a above?
\$ $\qquad$
c. What assistance does the mathematics department provide?

Contribution of money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or joumals received on institutional memberships given to the library.)
\$ $\qquad$
Number of journals included above $\qquad$
Other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc. (please describe):
d. Total received from gifts, endowment funds, and other sources \$ $\qquad$
e. Does your library have organized, systematic campaigns or appeals for funds?YesNo If 'yes," how do you go about raising money? $\qquad$
f. Total value of items received through exchange agreements \$ $\qquad$

## SECTION 5

5. a. What is the number of currently received mathematics joumal titles received in:
paper format only in the Mathematics Library? $\qquad$
both the paper and the electronic version? $\qquad$
electronic form only which are received on subscription? $\qquad$
electronic form only which are received free but which the library catalogs? $\qquad$
b. What is the total number of mathematics volumes in the Mathematics Library? (do NOT include materials in remote storage or in other libraries on campus)

Break down the previous figure into number of bound journal volumes $\qquad$ and everything else
c. Number of mathematics journal titles cancelled since January 1991 ? $\qquad$ added since January 1991? $\qquad$
Number of mathematics journal paper subscriptions cancelled because your are now subscribing to the electronic version? $\qquad$
d. Estimate the total number of mathemtics volumes in storage locations because of space shortage. Give the estimate as a percentage of the total number of mathematics volumes owned by the library if all volumes were under one roof today
e. Has your library attempted to measure how well a collection meets demand?YesNo If "yes," please describe:

1
f. Institutional memberships in professional associations (check any that apply, and indicate if the membership is purchased by the mathematics library, the mathematics department, or other)

## Paid by: $\begin{gathered}\text { Mathematics } \\ \text { Library }\end{gathered} \begin{gathered}\text { Mathematics } \\ \text { Department }\end{gathered}$ Other (please specify)

| $\square$ American Mathematical Society | $\square$ | $\square$ | $\square$ | $\square$ |
| :--- | :--- | :--- | :--- | :--- |
| $\square$ Mathematical Association of America | $\square$ | $\square$ | $\square$ | $\square$ |
| $\square$ Society for Industrial and Applied Mathematics | $\square$ | $\square$ | $\square$ | $\square$ |
| $\square$ Institute of Mathematical Statistics | $\square$ | $\square$ | $\square$ |  |
| $\square$ American Statistical Association | $\square$ | $\square$ | $\square$ |  |
| $\square$ Association for Symbolic Logic | $\square$ | $\square$ | $\square$ |  |
| $\square$ Other (please specify) |  |  |  |  |
| COMMENTS | $\square$ | $\square$ | $\square$ |  |

6. Please elaborate or clarify any of your answers or add any comments. If necessary, continue on separate page.

## SECTION 7

Name and title of person completing this questionnaire: $\qquad$
Date:
Mailing address (if different from that on page 1):

Tel: $\qquad$ Fax: $\qquad$ Email: $\qquad$

Mathematics Library, University of Illinois, 1409 West Green Street, Urbana, IL 61801,
E-mail address: ndanders@uiuc.edu
Department of Mathematics, Statistics and Computing Science, Dalhousie University, Halifax, N.S. B3H 3J5, Canada

E-mail address: dilcher@cs.dal.ca

Department of Mathematics, University of Virginia, Charlottesville, Virginia 22903-3199
E-mail address: rovnyak@Virginia.EDU

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey <br> Group I Libraries--Public Institutions

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources
4a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996
Serials \$ \{\$xxx; or no response\}
Electronic products, if not included above \$__\{\$xxx; or no response\}
Other items (monographs, etc.) \$__ \{\$xxx; or no response
Total math library budget \$
$\qquad$
What \% of the total university library materials budget does mathematics have? $\qquad$
4b. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4a above? $\$$ _ $\$ x x x$; or no response
4c. What assistance does the mathematics department provide?
Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.) \{\$xxx; or no response
. $\{\# ;$ n/a, not applicable, or no response \}
Pease specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
4d. Total received from gifts, endowment funds, and other sources \$___ \{\$xxx; or no response\}
e. Does your library have organized, systematic fund drive? \{yes, no, or no response\}

If yes, specify how you do your fund drive?
4f. Total value of items received through exchange agreements \$ $\qquad$ \{\$xxx; or no response\}

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4 e | 4 f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library Budget | General Funds | Math Dept. \$ | \# Jrnis | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreements |
| Georgia Institute of Technology | Library \& Information Center |  |  |  | \$0 |  |  |  | n/a |  |  | no |  |  |
| Indiana University, Bloomington | Swain Hall Library | \$118,400 |  | \$27,000 | \$145,400 | 2.80\% |  | \$100 | 2 |  | \$500 | no |  | \$15,000 |
| Michigan State University | Mathematics Library | \$167,567 | \$1,775 | \$20,432 | \$189,774 | 3.50\% | \$0 | \$600 |  | MSNet | \$375 | yes | Special math library fund | \$4,571 |
| Ohio State University, Columbus | Science \& Engineering Library | \$184,148 |  | \$16,636 | \$200,784 |  |  |  |  |  |  | no |  |  |
| Penn State University, University Park | Mathematics Library | \$173,000 | \$5,000 | \$42,000 | \$220,000 | 3.30\% | \$0 | \$1,250 | 9 | Copy machine | \$12,750 | yes | Development Office | \$5,000 |
| Rutgers University, New Brunswick | Mathematical Science Library | \$243,949 |  | \$7,137 | \$251,086 | 4.00\% | \$0 |  | n/a | None | \$3,626 | yes | Phonathon |  |
| SUNY, Stony Brook | Mathematics/Physics Library | \$110,000 |  | \$20,000 | \$130,000 |  |  | \$1,000 |  |  | \$1,500 | no |  | \$500 |
| University of California, Berkeley | Astr-Math-Stat Library | \$225,497 |  | \$40,312 | \$265,809 |  |  |  |  |  | \$8,409 | no |  |  |
| University of California, Los Angeles | Graduate Reading Room | \$66,500 | \$563 | \$50 | \$67,113 | 0.00\% | \$0 | \$70,000 | 86 | see note | \$2,500 | no |  |  |

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey <br> Group I Libraries--Public Institutions

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources
4a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996
Serials \$ \{\$xxx; or no response\}
Electronic products, if not included above \$__\{\$xxx; or no response\}
Other items (monographs, etc.) \$__\{\$xxx; or no response \}
Total math library budget $\$$
$\qquad$
What \% of the total university library materials budget does mathematics have? $\qquad$
4b. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4a above? \$_ \{\$xxx; or no response
4c. What assistance does the mathematics department provide?
Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.) _ \{\$xxx; or no response

Number of journals included above ___ $\{\# ;$ n/a, not applicable, or no response $\}$
Please specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
4d. Total received from gifts, endowment funds, and other sources \$ $\qquad$ \{\$x
. Does your library have organized, systematic
4f. Total value of items received through exchange agreements $\$$ $\qquad$ \{\$xxx; or no response\}

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4 e | 4f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreements |
| University of California, Los Angeles | Science \& Engineering Library | \$96,874 |  | \$47,087 | \$143,961 |  | \$0 |  | n/a |  |  | no <br> response |  |  |
| University of Illinois, Chicago | Mathematics Library |  |  |  | \$0 |  |  |  | n/a | None |  | no |  |  |
| University of Illinois, Urbana-Champaign | Mathematics Library | \$150,423 | \$1,881 | \$40,608 | \$192,912 | 1.90\% | \$7,466 | \$6,330 | 52 | MSNet | \$46,618 | yes | Faculty/staff payroll deductions, univ fundraising |  |
| University of Maryland, College Park | Engineering \& Physical Sciences Library | \$140,000 | \$1,775 | \$24,600 | \$166,375 | 3.60\% | \$0 | \$684 | 2 |  |  | yes | Donor appeals |  |
| University of Michigan | Science Library | \$247,380 |  | \$48,395 | \$295,775 | 3.00\% | \$0 | \$2,445 | 10 |  | \$522 | no |  | \$10,440 |
| University of Minnesota, Minneapolis | Mathematics Library | \$149,696 |  | \$16,967 | \$166,663 | 2.00\% | \$0 | \$1,500 | 3 | Computers |  | no |  |  |
| University of North Carolina, Chapel Hill | Alfred Brauer Library | \$147,552 | \$3,339 | \$8,827 | \$159,718 |  |  | \$5,520 | 20 | stdnt asst, office supplies \& oper exp, photocopies, etc. | \$6,341 | no |  |  |
| University of Oregon | Mathematics Library | \$146,539 |  | \$5,000 | \$151,539 | 3.00\% |  |  |  | MSNet |  | yes | UO Foundation |  |
| University of Virginia | Mathematics Library | \$107,816 |  | \$19,151 | \$126,967 | 3.00\% | \$0 | \$295 | 2 | Computer \& laser printer | \$4,000 | yes | Univ <br> Development Office |  |
| University of Washington | Mathematics Research Library | \$116,039 | \$0 | \$37,849 | \$153,888 | 2.40\% | \$300 | \$3,600 |  | Travel money, Ibrn AMS membership, equipment |  | yes | Annual book sale, etc. | \$4,000 |
| University of Wisconsin, Madison | Mathematics Library | \$112,500 |  | \$52,300 | \$164,800 | 2.90\% | \$0 | \$6,576 | 18 | Postage, photocopies, office supplies | \$6,576 | no |  | \$4,163 |

[^1]Last Updated 2/11/98.
Tucker, mucker@uw.edu

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey <br> Group I Libraries--Private Institutions

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources
4a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996
Serials \$
\{\$xxx; or no response\}
Electronic products, if not included above $\$$
Other items (monographs, etc.) $\$$
Total math library budget \$
$\qquad$
What \% of the total university library materials budget does mathematics have $\qquad$
b. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4 a above? $\$$ \{\$xxx; or no response
4 c . What assistance does the mathematics department provide?
Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.)
\{\$xxx; or no response
_ $\{\#$; n/a, not applicable, or no response \}
lease specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
4d. Total received from gifts, endowment funds, and other sources \$___ \{\$xxx; or no response\}
e. Does your library have organized, systematic
If yes, specify how you do your fund drive?

4f. Total value of items received through exchange agreements \$

|  |  | 4a | 4a | 4a | 4a | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4e | 4 e |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library <br> Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreements |
| California Institute of Technology | Millikan Library | \$105,000 |  | \$24,500 | \$129,500 | 5.60\% | \$0 | \$0 | n/a | None |  | no |  | \$1,100 |
| Columbia University | Math/Science Library | \$109,387 |  | \$42,279 | \$151,666 | 2.70\% | \$0 | \$0 | n/a |  | \$83,186 | no |  |  |
| Cornell University | Mathematics Library | \$143,768 | \$1,451 | \$34,660 | \$179,879 | 2.00\% | \$0 | \$1,500 | 8 | Facility improvements, equipment, etc | \$16,324 | yes | Math dept and library campaigns | \$1,000 |
| Duke University | Mathematics-Physics Library | \$141,333 | \$6,801 | \$18,149 | \$166,283 | 3.00\% | \$3,557 | \$739 | 5 | see note |  | no |  | \$33,133 |
| Massachusetts Institute of Technology | Science Library | \$118,722 | \$2,822 | \$11,708 | \$133,252 |  |  |  | 0 |  | \$6,572 | no |  |  |
| New York University, Courant Institute | Courant Institute of Mathematical Sciences Library | \$192,002 | \$7,780 | \$42,972 | \$242,754 | 0.00\% | \$0 | \$242,754 |  |  |  | no |  | \$5,500 |
| Northwestern University | Ralph Boas Mathematics Library |  |  | \$13,400 | \$13,400 | n/a | n/a | \$3,300 | 11 |  | \$20,000 | no |  |  |
| Princeton University | Fine Hall Library | \$142,304 | \$3,265 | \$45,844 | \$191,413 | 1.70\% |  |  | 0 | see note | \$0 | no |  |  |
| Rice University | Fondren Library | \$105,183 | \$8,000 | \$41,002 | \$154,185 |  | \$10,000 |  |  |  | \$0 | no |  | \$0 |
| University of Notre Dame | Mathematics Library | \$135,001 |  | \$2,170 | \$137,171 | 4.20\% | \$10,500 | \$0 | n/a | Space | \$800 | no |  | \$5,000 |
| University of Pennsylvania | Mathematics Physics Astronomy Library | \$100,014 |  | \$25,128 | \$125,142 | 1.50\% | \$0 | \$0 | n/a |  | \$2,500 | yes | Library Dev. Office | \$0 |
| University of Southern California | Seaver Science Library, 102 | \$190,000 | \$6,000 | \$35,000 | \$231,000 | 4.90\% | \$0 | \$1,500 | 5 | MSCD | \$2,500 | yes | Central Lib Development Office | \$0 |
| Washington University | Mathematics Library | \$130,000 |  | \$16,000 | \$146,000 | 3.80\% |  |  |  | Student assistants | \$1,128 | no |  |  |
| Yale University | Mathematics Library | \$118,000 |  | \$12,000 | \$130,000 | 1.20\% |  | \$9,300 | 11 | Office supplies \& photocopies | \$0 | no |  | \$1,500 |

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey <br> Group II Libraries

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources
4a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996
Serials \$
\{\$xxx; or no response\}
Electronic products, if not included above $\$$ $\qquad$ \{\$xxx; or no response\}
Other items (monographs, etc.) \$ $\qquad$ \{\$xxx; or no response\}

What \% of the total university library materials budget does mathematics have $\qquad$ _\% \{xx\%; or no response\}
4b. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4 a above? _ $\$ \$ x x x$; or no response
4c. What assistance does the mathematics department provide?
Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.) ___ \{\$xxx; or no response

Number of journals included above ___ \{\#; n/a, not applicable, or no response $\}$
Please specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
4d. Total received from gifts, endowment funds, and other sources $\$$ $\qquad$ \{\$xxx; or no response\}
e. Does your library have organized, systematic fund drive? \{yes, no, or no response\}

If yes, specify how you do your fund drive?
4f. Total value of items received through exchange agreements $\$ \ldots \quad\{\$ x x x$; or no response $\}$

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4e | 4e | 4f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library <br> Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreements |
| Clemson University | University Libraries |  |  |  | \$0 |  |  |  |  |  |  |  |  |  |
| Colorado State University | Morgan Library |  |  | \$10,000 | \$10,000 |  | \$0 |  |  |  |  | yes | Univ Development office |  |
| Iowa State University | Parks Library | \$125,710 | \$11,396 | \$42,842 | \$179,948 |  |  | \$4,048 | 13 | MSNet joint assistance |  | yes | Development Office |  |
| Kent State University, Kent | Mathematics/Computers Science Library | \$167,057 |  | \$16,158 | \$183,215 | 7.0\% |  |  |  |  |  | yes | University Development Office |  |
| Lehigh University | Fairchild-Martindale Library |  |  |  | \$0 |  |  |  |  |  |  |  |  |  |
| Louisiana State University, Baton Rouge | Troy H. Middleton Library |  |  |  | \$0 |  |  |  |  | None |  | yes | Library development officer |  |
| North Carolina State University | John W. Cell Library |  |  |  | \$0 |  |  | \$0 | n/a |  | \$3,000 | no |  | \$0 |
| North Carolina State University | NCSU Libraries |  |  |  | \$0 |  |  | \$0 | n/a |  | \$3,000 | yes | Development officer | \$0 |
| Polytechnic University | Bern Dioner Library of Science \& Technology | \$10,526 |  | \$1,225 | \$11,751 |  |  |  |  |  |  | no |  |  |

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey <br> Group II Libraries

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources:
4a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996.
Serials \$
\{\$xxx; or no response\}
Electronic products, if not included above \$__\{\$xxx; or no response\}
Other items (monographs, etc.) \$__ \{\$xxx; or no response $\}$
Total math library budget \$
$\qquad$
What \% of the total university library materials budget does mathematics have $\qquad$
4b. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4 above? \$- \{\$xxx; or no response
c. What assistance does the mathematics department provide?

Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.)

## \{\$xxx; or no response\}

$\qquad$ \{\#; n/a, not applicable, or no response\}
Please specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
4d. Total received from gifts, endowment funds, and other sources $\$$ $\qquad$ $\{\$ x x x$; or no response\}
e. Does your library have organized, systematic fund drive? \{yes, no, or no response\}

If yes, specify how you do your fund drive?
4f. Total value of items received through exchange agreements \$___ \{\$xxx; or no response\}

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4e | 4f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library <br> Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreements |
| Texas A \& M University | Sterling C. Evans Library | \$80,000 |  | \$15,000 | \$95,000 | 2.5\% |  |  |  |  |  | yes | Development Staff | \$9 |
| Texas Tech University | University Libraries | \$252,000 | \$2,000 | \$23,000 | \$277,000 | 9.2\% |  | \$0 | n/a |  |  | yes | Grant writing | \$0 |
| Tulane University | Alfred Clifford Mathematics Research Library | \$93,000 |  | \$14,000 | \$107,000 | 4.0\% | \$3,500 | \$2,000 | 1 | Copy machine |  | no |  |  |
| University of California, Davis | Shields Library | \$106,000 |  |  | \$106,000 |  | \$0 |  |  |  | \$0 | no |  |  |
| University of California, Riverside | Mathematics Department Library |  |  |  | \$0 |  |  | \$3,300 |  |  |  |  |  |  |
| University of Cincinnati | Mathematics Library | \$131,765 |  | \$34,439 | \$166,204 | 4.0\% | \$1,000 | \$0 | n/a |  | \$8,582 | no |  | \$0 |
| University of Connecticut | Homer Babbidge Library | \$96,000 | \$4,000 | \$12,000 | \$112,000 | 7.0\% | \$0 |  |  | None | \$0 | yes | Friends of Library | \$0 |
| University of Connecticut | Mathematics Reading Room |  |  |  | \$0 |  |  |  |  |  |  | no |  |  |
| University of Delaware | Morris Library |  |  |  | \$0 |  |  |  |  |  |  |  |  |  |
| University of Georgia | Science Library | \$199,000 |  |  | \$199,000 |  |  | \$0 | n/a |  |  |  |  |  |
| University of Hawaii | Thomas H. Hamilton Research Library | \$115,000 |  | \$1,500 | \$116,500 |  | \$0 | \$0 | n/a | MSNet | \$0 | yes | Sold Mother's Day cards | \$300 |
| University of Kentucky | Mathematical Sciences Library, Room OB-9 | \$13,229 |  | \$7,684 | \$20,913 |  |  |  |  |  |  | no |  |  |
| University of Massachusetts, Amherst | Physical Sciences \& Engineering Library | \$122,168 |  | \$21,037 | \$143,205 | 350.0\% |  | \$0 | 0 |  | \$180,000 | yes | Friends of Library, Development Office |  |
| University of Missouri, Columbia | Mathematical Sciences Library | \$130,301 | \$0 | \$20,853 | \$151,154 | 3.0\% | \$0 | \$2,200 |  | None | \$0 | no |  | \$0 |
| University of North Texas | Science \& Technology Library | \$105,000 |  | \$25,000 | \$130,000 | 5.0\% | \$0 | \$300 | 1 | None | \$0 | no |  | \$0 |

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey <br> Group II Libraries

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources:
4a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996
Serials \$
\{\$xxx; or no response\}
Electronic products, if not included above $\$$ $\qquad$ \{\$xxx; or no response\}
Other items (monographs, etc.) \$ $\qquad$ \{\$xxx; or no response\}
Total math library budget $\$$ $\qquad$
What $\%$ of the total university library materials budget does mathematics have? $\qquad$ _ $\%$ \{xx\%; or no response $\}$
\{\$xxx; or no response\}
c. What assistance does the mathematics department provide?

Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.) \{\$xxx; or no response\}
Number of journals included above \{\#; n/a, not applicable, or no response\}
Please specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
4d. Total received from gifts, endowment funds, and other sources \$ $\qquad$ _ $\{\$ \times x \times$
4e. Does your library have organized, systematic fund drive? \{yes, no, or no response\}
If yes, specify how you do your fund drive?
4f. Total value of items received through exchange agreements \$___ \{\$xxx; or no response\}

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4 e | 4f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreements |
| University of Oklahoma | Chemistry/Mathematics Library |  |  |  | \$0 |  | \$1,000 |  |  |  |  | no |  |  |
| University of Rochester | Carlson Library | \$112,600 | \$7,500 | \$7,000 | \$127,100 | 5.0\% | \$7,500 | \$0 | n/a |  | \$0 | no |  |  |
| University of South Carolina, Columbia | Mathematics Library |  |  |  | \$0 |  |  |  |  |  |  |  |  |  |
| University of Texas, Arlington | Science \& Engineering Library | \$83,823 |  | \$9,220 | \$93,043 | 6.2\% | \$0 | \$0 | n/a |  | \$0 | no |  | \$300 |
| Vanderbilt University | Science \& Engineering Library | \$146,506 | \$3,431 | \$21,634 | \$171,571 | 3.2\% | \$2,477 | \$0 | n/a |  | \$0 | no |  | \$0 |

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey

## Group III Libraries

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources:
a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996

Serials \$
products, if not included above $\$$ $\qquad$ (\$xxx; or no response)
Other items (monographs, etc.) $\qquad$ \{\$xxx; or no response\}
Total math library budget s budget does mathematics have? $\qquad$
b. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4 a above? _ \{\$xxx; or no response\}
What assistance does the mathematics department provide?
Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.) \{\$xxx; or no response\}
Number of journals included above $\{\# ; n / a$, not applicable, or no response $\}$
Please specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
4d. Total received from gifts, endowment funds, and other sources $\$$ $\qquad$ \{\$xxx; or no response
4e. Does your library have organized, systematic fund drive? \{yes, no or no response
If yes, specify how you do your fund drive?
If. Total value of items received through exchange agreements $\$ \ldots \quad$ _ $\{\$ x x x$; or no response $\}$

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4 e | 4f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library <br> Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreements |
| Bowling Green State University | Frank C. Ogg Science Library |  | \$5,935 | \$36,400 | \$42,335 | 35.0\% |  |  |  |  |  | yes | Friends of Library |  |
| Brigham Young University | Harold B. Lee Library | \$100,914 | \$5,141 | \$34,183 | \$140,238 | 3.3\% | \$0 | \$0 | n/a |  | \$0 | no |  |  |
| Bryn Mawr College | Collier Science Library | \$36,576 | \$2,557 | \$4,326 | \$43,459 | 3.0\% | \$0 | \$0 | n/a | None | \$650 | no |  | \$0 |
| Catholic University of America | Engineering/Architecture \& Mathematics Library | \$22,422 | \$0 | \$5,777 | \$28,199 | 2.5\% | \$0 | \$0 | n/a | Dept requests for new books | \$0 | no |  | \$0 |
| Central Michigan University | Park Library | \$43,600 |  | \$2,140 | \$45,740 | 2.4\% | \$0 | \$0 | n/a |  | \$0 | no |  | \$0 |
| Clark University | Goddard Library | \$40,629 |  | \$4,648 | \$45,277 | 6.0\% |  |  |  |  |  | no |  |  |
| College of William \& Mary | Earl Gregg Swem Library | \$87,914 |  | \$17,168 | \$105,082 | 5.0\% | \$0 |  |  |  |  |  |  |  |
| Colorado School of Mines | Arthur Lakes Library | \$13,009 | \$0 | \$6,000 | \$19,009 | 4.0\% | \$0 | \$0 | n/a |  | \$0 | no |  | \$500 |
| Drexel University | Hagerty Library | \$8,404 | \$2,000 | \$2,865 | \$13,269 | 2.0\% | \$0 | \$0 | n/a |  | \$0 | no |  |  |
| Florida Atlantic University | S.E. Wimberly Library | \$22,247 |  | \$4,259 | \$26,506 | 1.5\% |  | \$1,080 | 0 |  |  | yes | Book sales, donor recept/dinners, Friends of Library dues |  |

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey <br> <br> Group III Libraries

 <br> <br> Group III Libraries}Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources:
a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996

Serials \$
products, if not included above $\$$ $\qquad$ \{\$xxx; or no response\}
Other items (monographs, etc.) $\$$ $\qquad$ \{\$xxx; or no response\}
Total math library budget ials budget does mathematics have? $\qquad$
th. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4 a above? \{\$xxx; or no response\}
What assistance does the mathematics department provide?
Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.) \{\$xxx; or no response\}
Number of journals included above $\{\# ; n / a$, not applicable, or no response $\}$
Please specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
4d. Total received from gifts, endowment funds, and other sources $\$$
$\qquad$ \{\$xxx; or no response
4e. Does your library have organized, systematic fund drive? \{yes, no, or no response
If yes, specify how you do your fund drive?
4f. Total value of items received through exchange agreements \$___\{\$xxx; or no response\}

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4 e | 4f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total <br> Math Lib. <br> Budget | \% Total <br> Library <br> Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreements |
| George Washington University | Gelman Library | \$73,755 | \$5,735 | \$18,285 | \$97,775 | 3.9\% | \$0 | \$0 | n/a | None | \$2,000 | no |  | \$0 |
| Illinois State University | Department of Mathematics | \$46,612 | \$0 | \$10,310 | \$56,922 | 260.0\% | \$1,724 | \$1,850 |  |  | \$2,000 | yes | Friends of Library |  |
| Marquette University | Science Library | \$99,873 |  | \$40,860 | \$140,733 | 5.1\% | \$0 | \$0 | n/a |  | \$0 | no |  |  |
| New Mexico State University, Las Cruces | Branson and New Library | \$104,578 | \$5,197 | \$8,155 | \$117,930 | 6.2\% |  | \$3,058 | 19 | MSNet |  | yes | Development officer | \$950 |
| North Dakota State University, Fargo | Main Library | \$60,050 | \$0 | \$2,484 | \$62,534 | 5.8\% | \$0 | \$0 | n/a | None | \$0 | no |  | \$0 |
| Northern Illinois University | Founders Memorial Library | \$106,493 | \$6,000 | \$10,450 | \$122,943 | 0.5\% | \$0 | \$4,000 | 10 | MSNet | \$1,000 | yes | Development officer |  |
| Oklahoma State University, Stillwater | Edmon Low Library | \$151,271 |  | \$31,968 | \$183,239 | 5.9\% | \$0 | \$0 | n/a |  | \$0 | yes | Fund raiser in Found Office |  |
| Southern Illinois University, Carbondale | Morris Library-Math Section | \$102,000 |  | \$8,000 | \$110,000 | 3.0\% | \$0 | \$0 | n/a | None | \$0 | yes | 999 |  |
| Stevens Institute of Technology | S.C. Williams Library | \$500 | \$6,000 |  | \$6,500 |  | \$5,000 | \$0 | n/a |  | \$0 | yes | Letters | \$0 |
| Tufts University | Tisch Library | \$86,876 | \$1,975 | \$17,452 | \$106,303 | 6.9\% |  |  |  | AMS Data Access fee |  | yes | Friends of Library |  |
| University of Alabama, Huntsville | Salmon Library | \$69,511 |  | \$10,528 | \$80,039 |  | \$0 | \$0 | n/a | None | \$0 | no |  | \$0 |
| University of Alabama, Tuscaloosa | Science \& Engineering Library | \$105,000 |  | \$14,000 | \$119,000 | 5.0\% | \$0 |  | 0 | None | \$0 | no |  |  |
| University of Central Florida | Library | \$55,747 | \$3,500 | \$35,777 | \$95,024 | 4.5\% |  |  |  |  |  | yes | University foundations office \& Friends of Library |  |
| University of Colorado, Denver | Avraria Library | \$33,051 | \$0 | \$15,309 | \$48,360 | 3.7\% | \$0 | \$0 | n/a |  | \$500 | yes | Friends of Library | \$0 |

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey

## Group III Libraries

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources:
a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996

Serials \$
products, if not included above $\$$ $\qquad$ \{\$xxx; or no response\}
Other items (monographs, etc.) $\$$ $\qquad$ \{\$xxx; or no response\}

## Total math library budget $\$$

$\qquad$ s budget does mathematics have? $\qquad$
b. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4 a above \{\$xxx; or no response\}
What assistance does the mathematics department provide?
Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.) \{\$xxx; or no response\}
Number of journals included above \{\#; n/a, not applicable, or no response\}
Please specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
4d. Total received from gifts, endowment funds, and other sources \$
$\qquad$ \{\$xxx; or no response
4e. Does your library have organized, systematic fund drive? \{yes, no or no respons $\}$
If yes, specify how you do your fund drive?
4f. Total value of items received through exchange agreements \$ $\$ \$ \$ x x$; or no response\}

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4 e | 4f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library <br> Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreements |
| University of Denver | Penrose Library |  |  | \$40,000 | \$40,000 |  |  |  |  |  |  | yes | Development Officer |  |
| University of Idaho | Library | \$62,278 |  | \$3,407 | \$65,685 | 4.0\% | \$0 | \$275 | 0 |  | \$0 | no |  |  |
| University of Maryland, Baltimore County | Albin Kuhn Library | \$93,810 |  | \$7,384 | \$101,194 | 6.0\% |  |  |  |  |  | no |  |  |
| University of Memphis | University Libraries | \$151,393 |  | \$3,018 | \$154,411 | 7.0\% | \$0 | \$0 | n/a |  | \$0 | yes | Univ Development Office \& Friends of Library | \$0 |
| University of Mississippi | D.D. Williams Library | \$82,532 |  | \$6,000 | \$88,532 | 4.0\% |  | \$0 | n/a |  |  | no |  |  |
| University of Missouri, Rolla | Curtis Laws Wilson Library | \$25,000 |  | \$9,000 | \$34,000 | 3.6\% |  |  |  |  |  | no |  |  |
| University of Montana | Mansfield Library | \$66,458 | \$6,000 | \$10,672 | \$83,130 | 5.5\% | \$0 | \$0 | n/a | None | \$0 | yes |  | \$0 |
| University of New Mexico | Centennial Science \& Engineering Library | \$107,000 |  | \$15,000 | \$122,000 | 5.0\% |  | \$0 | n/a |  |  | yes |  |  |
| University of North Carolina, Charlotte | Atkins Library | \$128,493 |  | \$14,027 | \$142,520 | 7.7\% | \$0 | \$0 | n/a |  | \$0 | no | Univ Dev Office | \$0 |
| University of Northern Colorado | James Michener Library | \$11,800 |  | \$10,000 | \$21,800 | 2.0\% | \$0 | \$0 | n/a | None |  | no |  | \$0 |
| University of Rhode Island | University Library | \$59,000 | \$17,000 | \$11,000 | \$87,000 | 5.1\% | \$0 | \$0 | n/a | None | \$7,000 | no |  | \$0 |
| University of South Florida | Library | \$80,169 | \$1,881 | \$40,957 | \$123,007 | 3.9\% |  |  |  |  |  | yes | Campaigns \& Adopt-a Journal |  |
| University of | Edith Garland Dupre |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Southwestern Louisiana | Library | \$81,386 |  | \$10,698 | \$92,084 | 6.3\% |  |  |  | None | \$0 | no |  | \$0 |
| University of Toledo | Carlson Library | \$70,872 | \$4,310 | \$15,000 | \$90,182 | 4.5\% | \$0 | \$0 | n/a |  | \$0 | no |  | \$0 |
| University of Wyoming | Science Library | \$72,000 | \$0 | \$8,500 | \$80,500 | 3.7\% | \$0 | \$2,400 | 2 | AMS Membership | \$0 | no |  |  |
| West Virginia University | Mathematics Library | \$80,000 | \$2,000 | \$5,000 | \$87,000 | 5.0\% | \$0 | \$0 | n/a | None | \$0 | no |  |  |
| Wichita State University | Ablah Library | \$70,500 |  | \$16,200 | \$86,700 | 6.0\% |  |  |  |  |  | yes | Campaign for library |  |

## 1996 AMS-IIS-MAA Annual Mathematics Library Survey <br> Canadian Libraries

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources
4a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996
Serials \$
\{\$xxx; or no response\}
Electronic products, if not included above \$__\{\$xxx; or no response
Other items (monographs, etc.) \$ $\qquad$ \{\$xxx; or no response\}
Total math library budget \$
What \% of the total university library materials budget does mathematics have? $\qquad$
b. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4 above? $\$$ \{\$xxx; or no response\}
c. What assistance does the mathematics department provide?

Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.) _ \{\$xxx; or no response
__ $\# \#$; n/a, not applicable, or no response \}
Please specify other forms of assistance, such as purchase of electronic products,
d. Total received from gifts, endowment funds, and other sources $\$-$

If yes, specify how you do your fund drive?
f. Total value of items received through exchange agreements \$ $\qquad$ \{\$xxx; or no response\}

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4 e | 4f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreement s |
| Concordia University | Webster Library | CDN \$68,000 | CDN \$875 | CDN \$17,000 | \$0 |  | CDN \$30 | \$0 | n/a |  | CDN \$30 | yes |  |  |
| Dalhousie University | Anne Baxter Reading Room | \$129,900 |  | \$6,600 | \$136,500 | 7.0\% | \$950 | \$278 | 3 | Copy machine, student help | \$500 | yes | Pledges | \$1,000 |
| McGill University | Edward Rosenthal Library of Mathematics and Statistics |  |  |  | \$0 |  |  |  |  |  |  |  |  |  |
| McMaster University | H.G. Thode Library of Science \& Engineering | CDN \$168,000 | CDN \$ 5,658 | CDN \$8,500 | \$0 | 5.0\% | \$0 | \$0 | n/a |  | CDN \$1,300 | no |  | CDN \$1,800 |
| Memorial University | Queen Elizabeth II Library | \$180,000 |  |  | \$180,000 | 5.0\% | \$0 | \$0 | n/a |  | \$0 | no |  |  |
| Queen's University | Mathematics \& Statistics Library | \$186,264 | \$0 | \$15,598 | \$201,862 | 3.6\% |  | \$0 | n/a |  | \$270 | no |  |  |
| Simon Fraser University | W.A.C. Bennett Library | \$190,739 | \$22,700 | \$45,339 | \$258,778 | 5.4\% | \$0 | \$0 | n/a |  | \$0 | yes |  | \$0 |
| Universite Laval | Bibliotheque Scientifique | \$172,106 |  | \$236,654 | \$408,760 | 3.3\% |  |  |  |  |  | no |  |  |
| University of Alberta | Mathematics Branch Library | CDN \$ 190,702 |  | CDN \$6,652 | \$0 | 2.8\% | \$0 | CDN \$ 500 | 2 | None | \$0 | no |  | \$3,000 |
| University of British Columbia | Mathematics Library | \$156,007 | \$7,770 |  | \$163,777 |  |  |  | 0 | Web work station |  | no |  |  |

## 1996 AMS-IMS-MAA Annual Mathematics Library Survey <br> Canadian Libraries

Questions 4a-4f: The budget data listed below was gathered from responses to items in the questionaire's Section 4, Expenditures and Income Sources
4a. Itemize total expenditures for collection development (mathematics materials) in the Mathematics Library for the fiscal year 1995-1996
Serials \$
\{\$xxx; or no response\}
Electronic products, if not included above \$ $\qquad$ \{\$xxx; or no response\}
Other items (monographs, etc.) \$ $\qquad$ \{\$xxx; or no response\}
Total math library budget \$
What \% of the total university library materials budget does mathematics have? $\qquad$
b. How much money did the mathematics collection receive from general funds administered by the university library that was not allocated in advance to the mathematics collection and was not included in 4 a above? $\$$ \{\$xxx; or no response\}
c. What assistance does the mathematics department provide?

Contribution of Math Dept. money for collection development in fiscal year 1995-96, (This may include subscriptions to journals given to the library or journals received on institutional memberships given to the library.) _ \{\$xxx; or no response\}
__ $\{\# ;$ n/a, not applicable, or no response $\}$
Pease specify other forms of assistance, such as purchase of electronic products, computers, copy machine, other equipment, student help, etc.
dd. Total received from gifts, endowment funds, and other sources \$ $\qquad$ $\{\$ x x x$; or no response\}
If yes, specify how have organized, systematic
f. Total value of items received through exchange agreements \$ $\qquad$ \{\$xxx; or no response\}

|  |  | 4a | 4a | 4a |  | 4a | 4b | 4c | 4c | 4c | 4d | 4 e | 4 e | 4f |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Institution | Library | Serials | Electronic products | Other | Total Math Lib. Budget | \% Total Library Budget | General Funds | Math Dept. \$ | \# Jrnls | Specify Assistance | Total Gifts | Fund Drive? | Fund Drive Comments | Value of Exchange Agreement s |
| University of Guelph | McLaughlin Library | \$95,979 | \$0 | \$9,337 | \$105,316 | 3.3\% | \$10,000 | \$0 | n/a | None | \$7,000 | no |  | \$0 |
| University of Manitoba | Science Library | CDN \$77,911 |  | CDN \$8,279 | \$0 | 2.5\% | \$0 | CDN \$4,928 | 7 |  |  | no |  | CDN \$3,989 |
| University of Montreal | Bibliotheque De Mathematiques | \$187,255 |  | \$5,358 | \$192,613 | 3.4\% |  |  |  |  |  | no |  |  |
| University of New Brunswick | Harriet Irving Library | CDN \$31,000 |  | \$5,830 | \$5,830 | 2.4\% |  | CDN \$400 | 2 |  |  | yes | Univ Development Office |  |
| University of Ottawa | Vanier Library | \$100,000 |  | \$5,000 | \$105,000 | 9.4\% | \$0 | \$1,000 | 3 | None | \$6,000 | no |  | \$5,000 |
| University of Regina | Library | \$82,050 |  | \$9,100 | \$91,150 | 5.2\% | \$0 | \$0 | n/a |  | \$0 | no |  | \$0 |
| University of Saskatchewan | Murray Memorial Library | CDN \$70,172 |  | CDN \$14,644 | \$0 | 1.7\% | CDN \$678 |  |  |  | CDN \$11,045 | no |  |  |
| University of Sherbrooke | Bibliotheque das Sciences | \$45,928 |  | \$16,318 | \$62,246 | 2.0\% |  |  |  |  |  | no |  |  |
| University of Toronto | Mathematics \& Statistics Library |  |  | \$25,000 | \$25,000 |  |  | \$25,000 |  | Computers, copy machine, ect. | \$1,500 | no |  |  |
| University of Victoria | McPherson Library |  |  |  | \$0 |  |  |  |  |  |  | yes | Univ Development Office |  |
|  | Mathematics Reading Room |  |  |  |  |  |  |  |  |  |  |  |  |  |
| University of Victoria <br> University of Windsor | Room Ldy Library | \$137,000 | \$5,000 | \$8,000 | \$150,000 | 2.1\% |  |  | 8 |  | \$1,000 | no |  | \$0 |
| York University | Steacie Science Library | CDN \$163,600 |  | CDN \$ 36,500 | \$0 | 4.0\% | \$0 | \$0 | n/a | None | \$0 | no |  | \$0 |


[^0]:    Nancy D. Anderson is mathematics librarian and professor of library administration at the University of Illinois at Urbana-Champaign. Her e-mail address is ndanders@uiuc.edu. James Rovnyak is professor of mathematics at the University of Virginia. His e-mail address is rovnyak@Virginia. EDU. Anderson and Rovnyak have served as co-chairs of the AMS Library Committee from its creation in 1990 until 1998 and 1997, respectively. Karl Dilcher is associate professor of mathematics at Dalhousie University, Halifax, Nova Scotia. His e-mail address is di1cher@mscs.da1.ca.

[^1]:    Data Converted by R.Carkee

